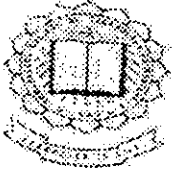


# LIC CUSTOMER SERVICE



Estd-1984



ISO 9001:2000  
Certified

P-1052

## PROJECT WORK

Submitted by

ANISH NAIR  
MURALIDHARAN.R  
PANKAJ KUMAR.U

Under the guidance of

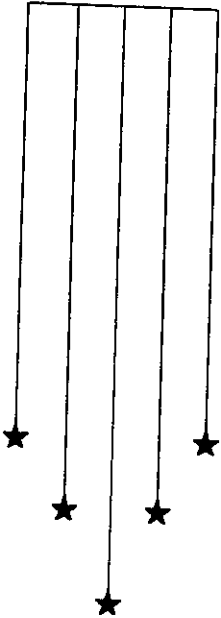
Mr. R.RAJASEHAR M.C.A

Submitted In Partial Fulfillment of the Requirements  
For the award of the degree of

**BACHELOR OF APPLIED SCIENCE IN  
COMPUTER TECHNOLOGY**

OF THE BHARATHIAR UNIVERSITY, COIMBATORE-641046.

DEPARTMENT OF COMPUTER TECHNOLOGY  
KUMARAGURU COLLEGE OF TECHNOLOGY  
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From,

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To,

The H.O.D  
Dept. of Computer Technology  
Kumaraguru College of Technology  
Chinnavedampatti  
Coimbatore-641006.

Sir,

Sub: Acknowledgement of proposal - Regd.

I hereby certify the proposal forwarded by your students name'y

Anish nair

Muralidharan.R

Pankaj kumar.U; of creating a software which will prove to be helpful for my

work- LIC Customer Service. I shall guide them in all possible ways corresponding to this

project .

Date : 9 - 12 - 2002

Place : Coimbatore.

Signature

  
(Balusamy.A)

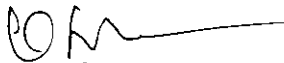
# CERTIFICATE

This is to certify that the project work entitled

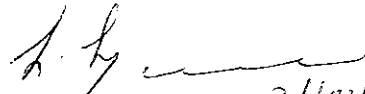
## LIC CUSTOMER SERVICE

Submitted to the dept. of computer technology  
Kumaraguru college of technology

In partial fulfillment of the requirements for the award of the degree of Bachelor of Science is a record of original work done by Anish Nair Reg.no 0028Q0115, Murallidharan.R Reg.no 0028Q0140 and Pankaj Kumar.U Reg.no 0028Q0145 during their period of study in the Dept. of Computer Technology, Kumaraguru College of Technology, Coimbatore, under my supervision and this project work has not formed the basis of award of any Degree/Diploma Associateship/Fellowship or similar title to any candidate of any university.



Professor and Head



Staff In-charge

2/10/03

Submitted to University Examination held on 24-03-2003

G. Anish  
24/3

Internal Examiner

S. Selvaran  
External Examiner

# DECLARATION

I hereby declare that this project entitled LIC Customer Service, submitted to the Bharathiar University as the project of the Bachelor of Science degree, is a record of original work done by us under the supervision and guidance of Mr. Balusamy.A, Agent, LIC of India, Coimbatore and Mr. Rajasehar.R, M.C.A, Lecturer, Dept. of Computer Technology, Kumaraguru College of Technology, Coimbatore. And this project work has not formed the basis for the award of any Degree/Diploma/ Associateship/ Fellowship or similar title to any candidate of any University.

Name of the Candidate

Reg.no

Signature

Anish Nair

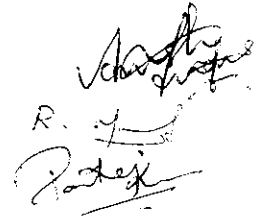
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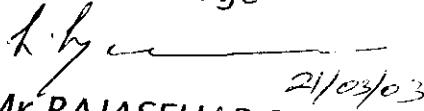
Pankaj Kumar.U

0028Q0145

  
R. J. S.

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Staff In-charge

  
21/03/03

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Place : Coimbatore

Date : 24 - 03 - 2003

## ACKNOWLEDGEMENT:

With all humility and submissiveness I surrender myself at the 'Divine Feet' of god and submit my foremost gratitude and indeptness of having gracefully blessed me with knowledge, skill and enthusiasm.

I am particularly grateful to Dr.K.PADMANABHAN, BSc.(Engg)M.Tech,Ph.d,FIE Principal, Kumaraguru College Of Technology,Cbe.

I express sincere thanks to Dr.V.SUNDARAM M.Sc., P.Hd, Head of the Department of Computer Technology Asst Prof.GEETHA M.C.A, course coordinator of Computer Technology Department of their valuable suggestion and guidance.

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especially to my class advisor Mr.S.HAMEED IBRAHIM. M.C.A.,  
Lecturer, for their valuable suggestions and guidance.

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guide Mr.BALUSAMY.A (LIC Agent) for his help and guidance  
throughout this project.

This is an important moment to remember all my  
teachers at colleges who have helped for the past three years  
and in future to, in lighting my future through their caring  
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Ones to be thanked also, for all their help and care  
are my classmates and friends who have encouraged and also  
extended their help to the maximum at each and every step in  
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## SYNOPSIS

Today in India every person needs an assurance in order to lead a tension-free living. This is provided to the people in the form of various insurance policies. Here we take up the responsibility to develop and provide a completely atomized system for the agents who provide this priceless service to the people.

The life insurance corporation of India provides insurance for the people for the various stages in life such as family protection, provision for old age, tax concessions, housing loans, child investments, educational loans...etc.

Due to the increased growth in the number of the insured, the agents find it tedious to manage the money intake, security and have proper reports for reference. We here take this opportunity to provide these hardworking agents an atomized software which will help them to easily manage the above and will also reduce time and labour.

Our project work " LIC CUSTOMER SERVICE " is a blessing in disguise for the agents to effectively manage their data and resources.

*Further, this will prove to be most reliable and user friendly thus, enabling them to have better control over their work and provide better service to the people longing for a happy insured life.*

# *1. INTRODUCTION*

➤ ORGANIZATION PROFILE

➤ PROJECT OVERVIEW

## *1.1 ORGANIZATION PROFILE*

*Life Insurance is a contract providing for payment of a sum of money to the person assured or, failing him to the person entitled to receive the same, on the happening of certain event.*

*The Life Insurance Corporation has been established by an Act of Parliament which received the assent of the President on 18<sup>th</sup> June, 1956. The Act came in to force on 1<sup>st</sup> July 1956 and the Corporation began to function on 1<sup>st</sup> September 1956.*

*The nationalisation of the Life Insurance aims at widening the channels of public savings and is an important step towards mobilizing these savings more effectively than heretofore, to finance National Plans. Nationalised Insurance, in brief, is designed to bring to the door of even the humblest citizen, wherever he may be, the benefits of this social service, to ensure complete security of the funds collected by way of premiums and to utilize profitably such funds for nation-building activities.*

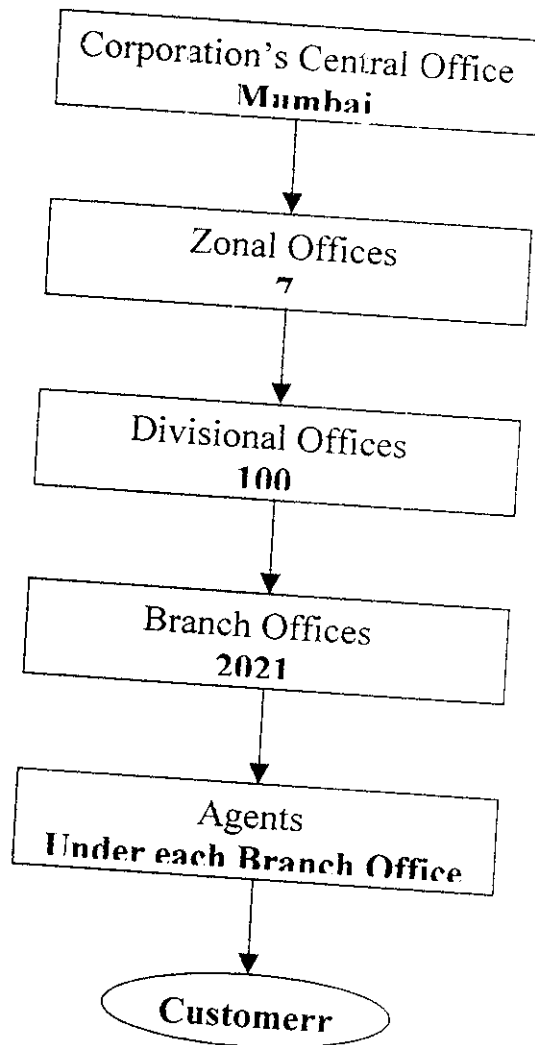
*The sum assured by all Policies issued by the*

corporation including any bonuses declared in respect thereof are guaranteed as to payment in cash by the Government of India. This provides unimpeachable security to the insuring public.

The corporation which was mainly transacting insurance on individual lives, later on started doing insurance on group basis under its pension and group schemes portfolio.

All the corporation activities are interfaced with the public through proper agents. These agents have all the rights the corporation can afford to any of its canvassers. These are the ones who get the people to know about the corporation, its activities and also help to enjoy them.

# MANAGEMENT CHART



## 1.2 PROJECT OVERVIEW

The project revolves around the customer service endowed by the LIC agents right from proposals to a periodical maintenance of the customer interaction and records. We provide an atomized system thereby helping the agents to handle the above efficiently.

The objective of our project is to minimize manual records and enable easy data manipulation. This also considerably eases the task of future references.

Our project can be functionally categorized into following phases ....

### 1.2.1 PLAN PRESENTATION:

Every new customer is invited with presentations of all the plans within his concern. This is a major phase of the agency as it convinces the customer of its necessity.

All the plans are described along with its benefits and constraints for the customer to explicitly analyze them. These include the age-limit, assured amounts, years assured and various such details.

### 1.2.2 POLICY SIGN-UP:

Once the customer is satisfied with the plan presentation and he approves of any, the agent signs him up with the policy and makes him an insurance holder.

It is now up to him to follow the regulation and to do the needful for him to remain an insured person. He has to keep paying the premiums in accordance with the policy's intervals and therefore maintain the run for its benefits.

### 1.2.3 PAYMENTS:

Payments are made by the customer at regular intervals as premiums which are constant over the whole insurance period. The agents have to have a completely Error-free arrangement to accommodate the above.

### 1.2.4 COMMISSION:

Commissions are calculated as per premiums paid by the customers. These are all previously fixed by the corporation itself and are not subject to change unless notified by the governing body. These commission amount received by the agents are dependent on the number of customer he has and also the type of policies they have signed-up.



### *1.2.5 MANAGEMENT OF RECORDS :*

*All the customer details are maintained along with all its records in a secure database. All these records can be retrieved and used for calculations with ease. Easy retrieval also makes it very easy for the agents to manage these and work out on them, when needed.*

## *2. SYSTEM STUDY AND ANALYSIS*

- *EXISTING SYSTEM*
- *PROPOSED SYSTEM*
- *USER CHARACTERISTICS*

A system study is nothing but study on specific operation that can be performed efficiently by a computer. The main idea of system study is of collecting data on the existing system and performing a critical documentation of that data to factor out relevant information.

System study is conducted with the following objectives :

- ✓ Identify the needs of the customer.
- ✓ Formulate the set of software components.
- ✓ Forecasting the customer-wanted operations.

System analysis means analyzing the existing operation, where data is required to satisfy all the user needs. This leads to get a clear idea about future processing activities, which is done by system investigation. It includes

- ✓ Detailed study of the existing operation.
- ✓ Gathering user information.
- ✓ Data collection.

## 2.1 EXISTING SYSTEM

The existing manual system has been around for quite some time with most of the insurance agents. Manual systems are successful only in situation where the amount of records is minimal side.

*For a successful insurance agent the amount of data to be maintained are a lot, so it is very obvious that he needs a secure and capable system in order to maintain them. The manual system is not inclined to be very easy to handle for these hard working agents.*

### **2.1.1 DRAWBACKS**

*Some of the drawbacks of the existing system are as follows*

- ✓ *Very slow access.*
- ✓ *Large storage of data-.*
- ✓ *Tedious to make calculations.*
- ✓ *Chances of errors are high.*
- ✓ *Too much taxing on the mind as lot of constraints to be remembered.*
- ✓ *Security factor to be considered.*

*Lots of such cases are to be considered when looking at the possible drawbacks of the existing system.*

### **2.2 PROPOSED SYSTEM:**

*The proposed system comes as a complete remedy for most of the drawbacks of the existing system. The proposed is an automized system designed with more of user-friendliness and maintenance kept in mind.*

The operations are categorized as needed by the agents to categorize their customers and their transactions. Proper validation activities are performed even as the agents have to just go through the process in front of them in order to complete a specific transaction.

The proposed system also has advanced security provided by its database and also the software has the provision of not allowing unauthorizea users to meddle with it.

The proposed system is independent and also flexible enough to accommodate further enhancements which makes it all the more an advantageous one. Calculations are also performed pretty easily as it involves no manual work at all.

Some important utilities such as calculator ..etc are added to the system which can help the agents explain about the amounts better to his customers.

### 2.2.1 ADVANTAGES

Some of the advantages of the proposed system over the existing system are

- ✓ Fully automized, no manual work.
- ✓ No paper records to maintain.
- ✓ More secure.
- ✓ More reliable.
- ✓ Further enhancements possible.
- ✓ New utilities added like calculator.

- ✓ References made easier.
- ✓ Mental strain reduced. . .  
and so many to mention.

### 2.3 USER CHARACTERISTICS:

It is purely user friendly like any other completely automated system. The user has to just follow the software after giving in the basic input details.

The user need not have much of a knowledge in computers in order to work on this system. He has to just logically follow the steps devised in the system. Just the basic operations of the computer need to be known by him. Here, the fact that all complications are hidden from the user is comfortable for him.

### 3. PROGRAMMING ENVIRONMENT

- ❖ *HARDWARE CONFIGURATION*
- ❖ *SOFTWARE CONFIGURATION*
- ❖ *About Visual Basic 6.0 and Oracle8*

### 3.1 HARDWARE CONFIGURATION:

(Minimum Requirements)

- ✓ Pentium III /processor - 1.13Ghz
- ✓ Hard Disk Drive - 40 GB
- ✓ RAM - 128 MB SD
- ✓ Operating System - Windows '98
- ✓ Multimedia Keyboard
- ✓ Samtron Monitor - 14"
- ✓ Lexmark Z13 Printer

### 3.2 SOFTWARE CONFIGURATION:

(Minimum requirements)

- ✓ Front End : Visual Basic 6.0
- ✓ Back End : Oracle 8.0



## 3.3 ABOUT VISUAL BASIC 6.0 AND ORACLE 8

### 3.3.1 VISUAL BASIC 6.0

#### PACKAGE FEATURES:

*Visual basic-A brief description:*

*Visual basic is :*

- *A Front End Tool*
- *A Graphical User Interface(GUI)*
- *A 4GL (4<sup>th</sup> generation language)*
- *An Event Driven language*
- *A User Friendly oriented package, that allows even a novice to develop an application more quickly and easily.*

#### EXPLORING VISUAL BASIC:

*The "Visual" part refers to the method used to create graphical user interface rather than writing numerous lines of code to describe the appearance and the location of interface elements. Instead we simply add pre build objects in screen.*

The "Basic" part refers to the basic language where basic means beginners all purpose symbolic instruction code. It is the only language which is used by the programmers. Visual Basic is evolved from the original basic language and now it contains several hundred statement functions and keywords, many of which are directly related to the GUI.

### APPLICATION DEVELOPMENT:

- Using Visual Basic 6.0, we can create event driven application. In a Visual Basic application, code is executed in response to events. Another application is procedural in which code is executed according to a path defined by the logic of application.

### MORE ABOUT VISUAL BASIC:

#### ◆ Integrated Development Environment:

Visual Basic is developed in the Integrated Development Environment.

◆ **Event:**

An action initiated by the user, the operating system or the program itself. Example of event are keystroke, a mouse click, the receipt of the data from a report.

◆ **Method:**

Predefined actions that can be transformed by an object. E.g. a form has a hide method that makes it invisible to the user.

◆ **Controls:**

Reusable objects that provide the piece of a visual interface of a program. E.g. textbox, label.

## 3.3.2 ORACLE 8

### INTRODUCTION

Structured Query Language (SQL), is the set of commands that all programs and users must use to access data in an Oracle database. Application programs and Oracle tools often allow users access to the database without using SQL directly, but these applications in turn must use SQL when executing the user's request. This chapter provides background information on SQL as used by most relational database systems. Topics include:

### HISTORY OF SQL

The paper, "A Relational Model of Data for Large Shared Data Banks," by Dr. E. F. Codd, was published in June 1970 in the Association of Computer Machinery (ACM) journal, *Communications of the ACM*. Codd's model is now accepted as the definitive model for relational database management systems (RDBMS). The language, Structured English Query Language ("SEQUEL") was developed by IBM Corporation, Inc., to use Codd's model. SEQUEL later became SQL (still pronounced "sequel"). In 1979, Relational Software, Inc. (now Oracle Corporation) introduced the first commercially available

implementation of SQL. Today, SQL is accepted as the standard RDBMS language.

## SQL STANDARDS

Oracle SQL complies with industry-accepted standards. Oracle Corporation ensures future compliance with evolving SQL standards by actively involving key personnel in SQL standards committees. Industry-accepted committees are the American National Standards Institute (ANSI) and the International Standards Organization (ISO), which is affiliated with the International Electrotechnical Commission (IEC). Both ANSI and the ISO/IEC have accepted SQL as the standard language for relational databases. When a new SQL standard is simultaneously published by these organizations, the names of the standards conform to conventions used by the organization, but the standards are technically identical.

The latest SQL standard published by ANSI and ISO is often called SQL92 (and sometimes SQL2). The formal names of the new standard are:

ANSI X3.135-1992, "Database Language SQL"  
ISO/IEC 9075:1992, "Database Language SQL"

SQL92 defines four levels of compliance: Entry, Transitional, Intermediate, and Full. A conforming SQL implementation must support at least Entry SQL. Oracle8, Release 8.0, fully supports Entry SQL and has many features that conform to Transitional, Intermediate, or Full SQL.

Oracle8 conformance to Entry-level SQL92 was tested by the National Institute for Standards and Technology (NIST) using the Federal Information Processing Standard (FIPS), FIPS PUB 127-2.

**SQL PROVIDES COMMANDS FOR A VARIETY OF TASKS, INCLUDING:**

- querying data
  - inserting, updating, and deleting rows in a table
  - creating, replacing, altering, and dropping objects
  - controlling access to the database and its objects
  - guaranteeing database consistency and integrity
- SQL unifies all of the above tasks in one consistent language.

**Common Language for All Relational Databases**

All major relational database management systems support SQL, so you can transfer all skills you have gained with SQL from one database to another. In addition, all programs

written in SQL are portable: they can often be moved from one database to another with very little modification.

## EMBEDDED SQL

Embedded SQL refers to the use of standard SQL commands embedded within a procedural programming language. The embedded SQL commands are documented in the Oracle precompiler books, SQL\*Module for Ada Programmer's Guide, Pro\*C/C++ Precompiler Programmer's Guide, and Pro\*COBOL Precompiler Programmer's Guide.

## EMBEDDED SQL IS A COLLECTION OF THESE COMMANDS:

SQL commands, such as SELECT and INSERT, available with PL with interactive tools  
dynamic SQL execution commands, such as PREPARE and EXECUTE, which integrate the standard SQL commands with a procedural programming language  
Embedded SQL also includes extensions to some standard SQL commands. Embedded SQL is supported by the Oracle precompilers. The Oracle precompilers interpret embedded statements and translate them into statements that can be understood by procedural language compilers.

*EACH OF THESE ORACLE PRECOMPILERS TRANSLATES EMBEDDED SQL PROGRAMS INTO A DIFFERENT PROCEDURAL LANGUAGE:*

*the Pro\*C/C++ precompiler*

*the Pro\*COBOL precompiler*

*the Pro\*FORTRAN precompiler*

*the SQL\*Module for ADA*

### *TOOLS SUPPORT*

*Most (but not all) Oracle tools support all features of Oracle's SQL. This reference describes the complete functionality of SQL. If the Oracle tool that you are using does not support this complete functionality, you can find a discussion of the restrictions in the manual describing the tool, such as PL/SQL User's Guide and Reference.*



## *4. SYSTEM DESIGN*

- *INPUT DESIGN*
- *DATABASE DESIGN*
- *OUTPUT DESIGN*

A critical aspect of system design is creating the user interface to the new system. Input and output design focuses on the context of that interface. It focuses the specific fields that should be included in the screens and reports that are viewed by the user.

### 3.1 INPUT DESIGN:

The input design is the link that ties information system into the world of its users. Input design consists of developing specifications and procedures for data preparation, steps necessary to fit transaction data into a form that is usable for computer processing.

The input design pertaining to this system are formulated to serve the objectives such as effectiveness, accuracy, simplicity and attractiveness.

The input screens are designed using visual basic forms and additional controls are added in order to enhance its attractiveness.

## 3.2 DATABASE DESIGN:

### DATABASE MANAGEMENT SYSTEM CONCEPT

#### INTRODUCTION:

Data are raw facts that we use to represent information. Process data is information. Data must be manipulated(organized, formatted, summarized, etc) before it can be used as information.

Database Management System(DBMS) serve to manipulate and maintain database. When industry's need for information was small, database tended to be simple and informal. But as the need for up-to-date information increased, automated DBMS where developed based in groups formalized data modeling rules called Data Models.

#### RELATIONAL DATABASE MODEL:

In the relational data model, entity types are referred to as relations. The relational model was an attempt to simplify database structure. It represents all the data in the database as simple raw column tables of data values and here all database operation work on these tables.

#### RELATIONS:

A relation is a formal form of a table. A relational database is defined as a collection of tables and relations. In relational terms, a record(table row) is called a tuple, and the fields(columns) are called Attributes. The number of Tuple is called the Cardinality and the number of attributes is called the Degree. Every table must have some

columns or combination of columns that uniquely identify each row in the table; this column is called the primary key of the table. A domain is pool of values from where one or more attributes draw out their actual values. In relational systems, missing or unknown information can be represented as Null.

## **RELATIONSHIPS:**

Relationship refers to the mapping of Relations. The various types of relationships are

- One-to-One
- One-to-Many
- Many-to-One
- Many-to-Many

## **NORMALIZATION:**

Normalization is a step process for designing relations and relationships. Normalization reduces redundancy using the principle of non-loss decomposition. Non-loss decomposition is the reduction of table to the smaller tables without any loss of information. This enables the manipulation of the database in a powerful way, minimizes the data anomalies and inconsistencies, improves data independence and helps create flexible designs.

## **NORMAL FORMS:**

Normalization results in the formation of tables that satisfy certain specified constraints, and represent certain normal forms. Several normal forms have been identified. The most important and widely used of these are,

1. First Normal Form(1NF)
2. Second Normal Form(2NF)
3. Third Normal Form(3NF)

#### 4. Boyce-Codd Normal Form(BCNF)

##### **FUNCTIONAL DEPENDENCY:**

Given that A and B be composite attributes and R is a relation, attribute is a functionally dependent on B, if each value of A in R is associated with precisely one value of B.

##### **FIRST NORMAL FORM(1NF):**

It states that data is in First Normal Form(1NF) if the pool of valid values that may appear in an attribute contains only atomic values. (Atomic values cannot be decomposed in to smaller units) Each column can contain only one value in any row of a table.

##### **SECOND NORMAL FORM(2NF):**

Data in Second Normal Form (2NF) if it is in 1NF and every attribute in the record is functionally dependant upon the whole key and not just the part of the key. (An attribute is a non-key if it is not part of the primary key). The purpose of 2NF is to eliminate the repeating groups and to ensure that the remaining attributes contain only one value which depends on the key.

##### **THIRD NORMAL FORM(3NF):**

Data is in Third Normal Form (3NF) if and only if it is in 2NF and every non-key attribute is non transitively depend on the primary key. The purpose of 3NF is to ensure that the attribute directly belongs to the entity.

## OTHER NORMAL FORM:

The other Forms are Boyce Codd Normal Form (BCNF), Fourth Normal Form(4NF) and Fifth Normal Form (5NF). They are seldom used.

## 3.3 OUTPUT DESIGN:

The output design that is the report design is a cross between the design of forms and the screens. Reports are normally printed on paper but they also be shown on the screens or stored files to be used by other application programs, if the need arises.

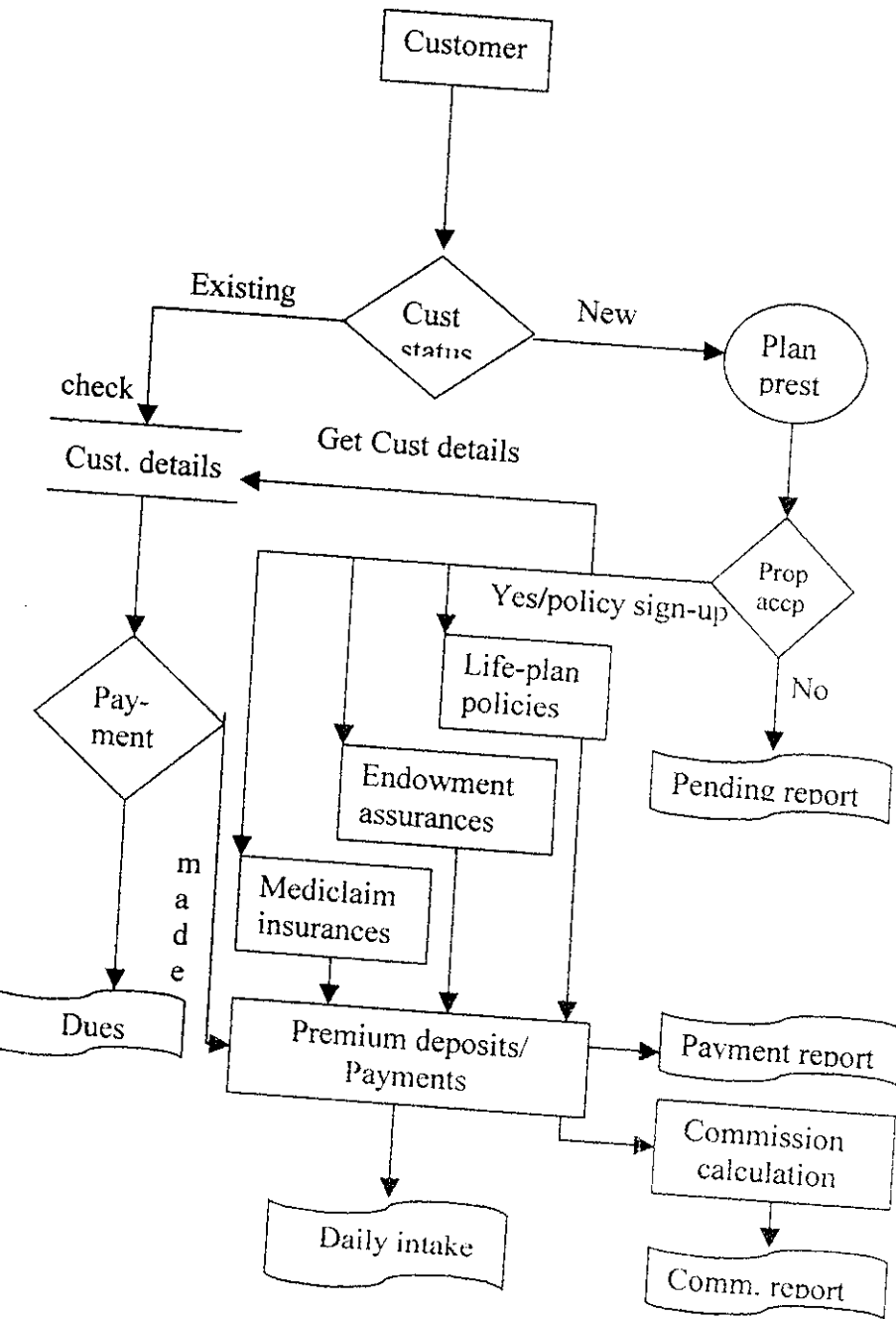
Printed reports are used when outputs are needed for other organizations, is too voluminous to be browsed on-line or is needed for control or audit purposes. Screen reports are needed for single database occurrence inquiries, low volume outputs or small interactive processes.

Many of the elements of a report correspond to elements on the forms and screen. Each has titles, headings and fields. However, reports are used frequently to summarize data or identify subsets for further examination.

## *5. EXPLANATORY DIAGRAMS*

- *SYSTEM FLOW DIAGRAM*
- *DATA FLOW DIAGRAM*
- *MENU STRUCTURES*

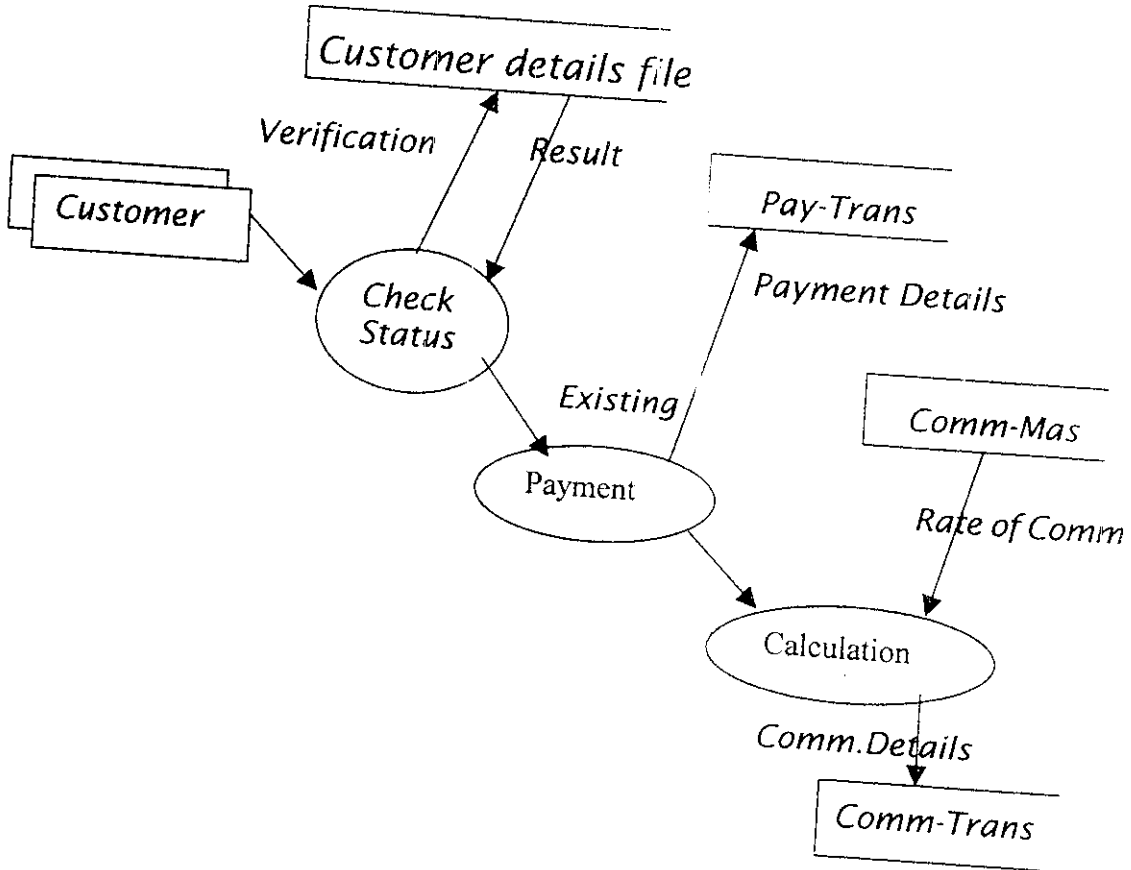
# 5.1 SYSTEM-FLOW DIAGRAM:



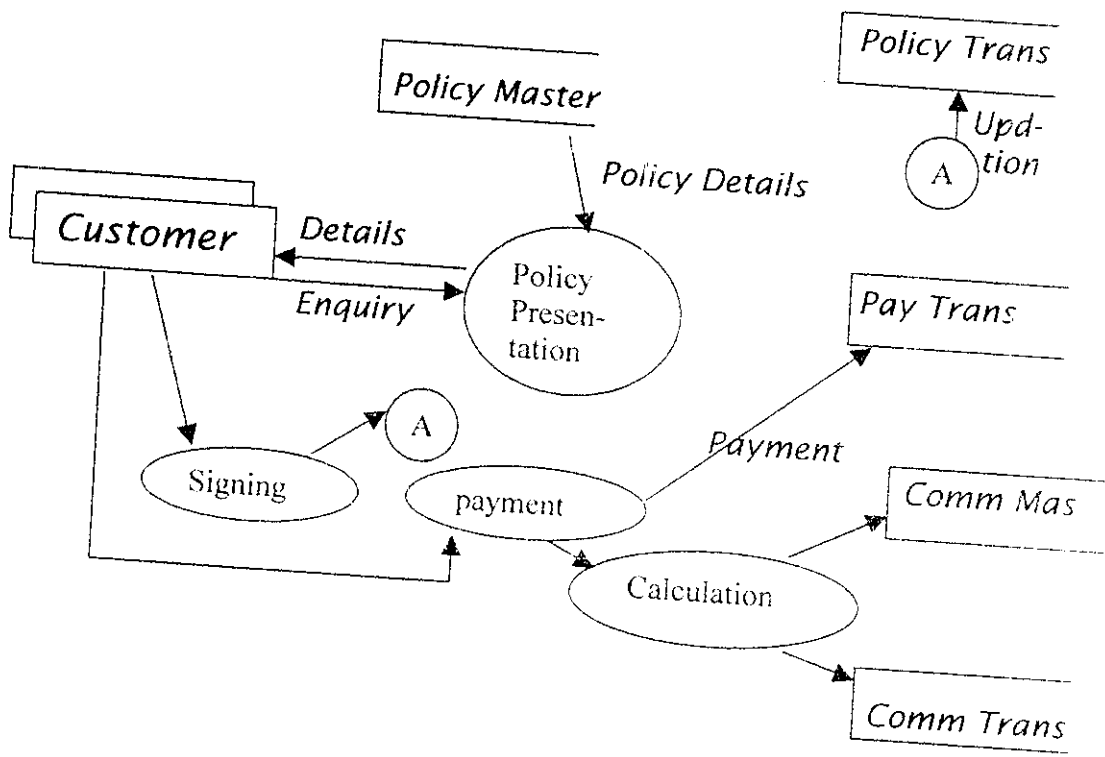


## 5.2 DATA FLOW DIAGRAM:

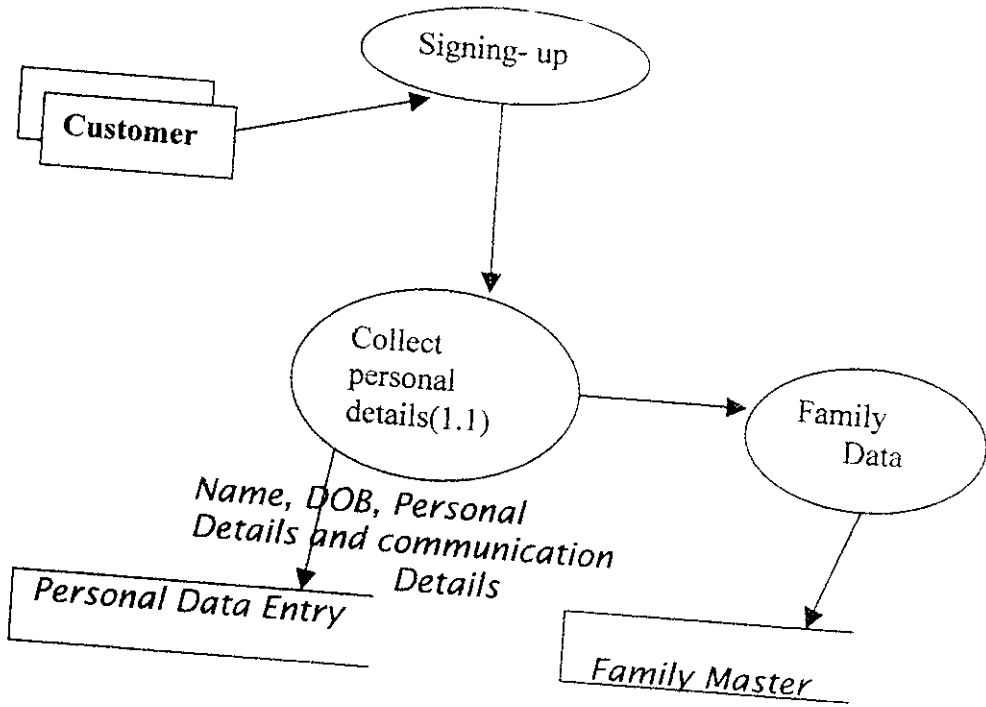
### LEVEL 1:



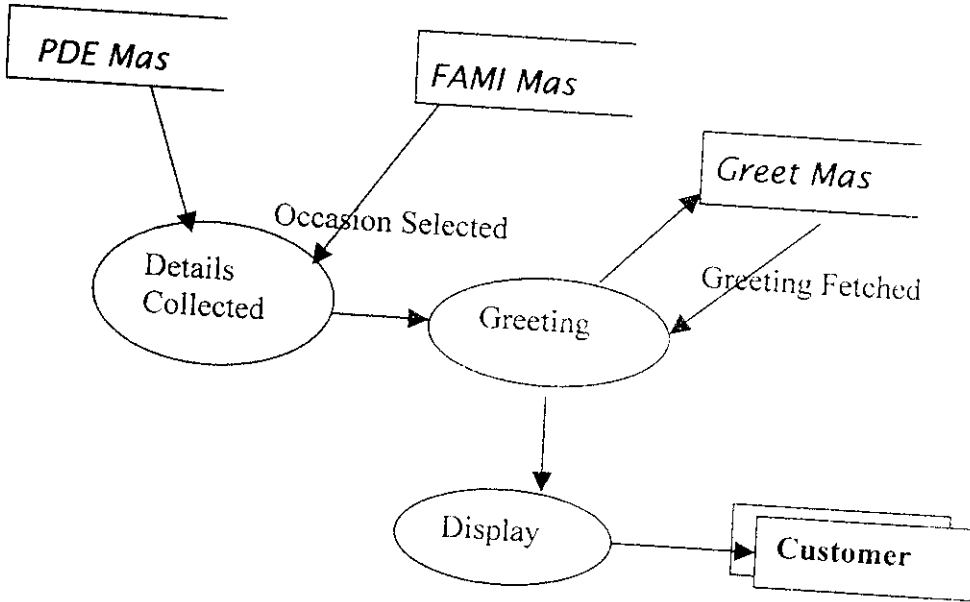
**LEVEL 2:**



**LEVEL 3:**

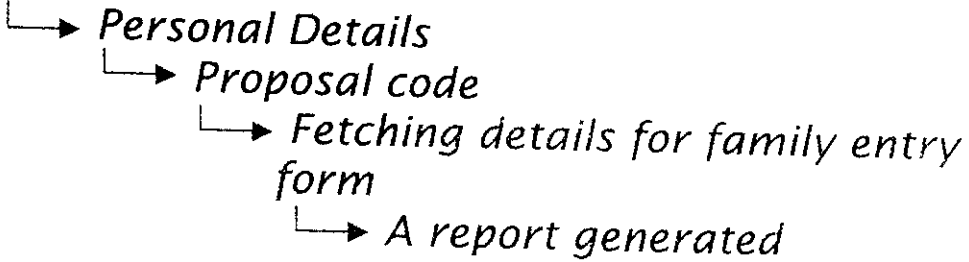


# GREETING MODULE:

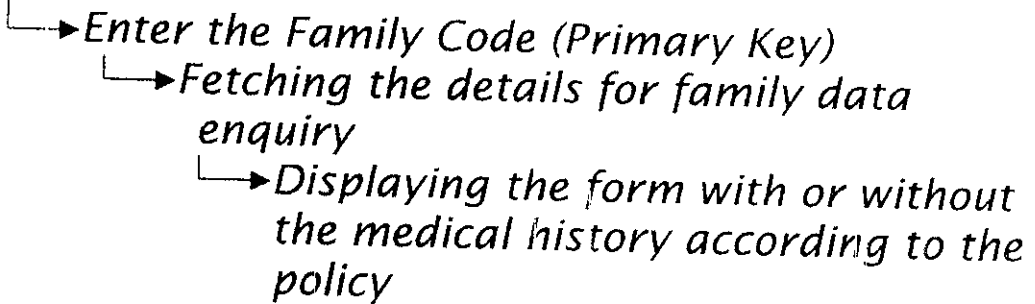


### 5.3 MENU STRUCTURE :

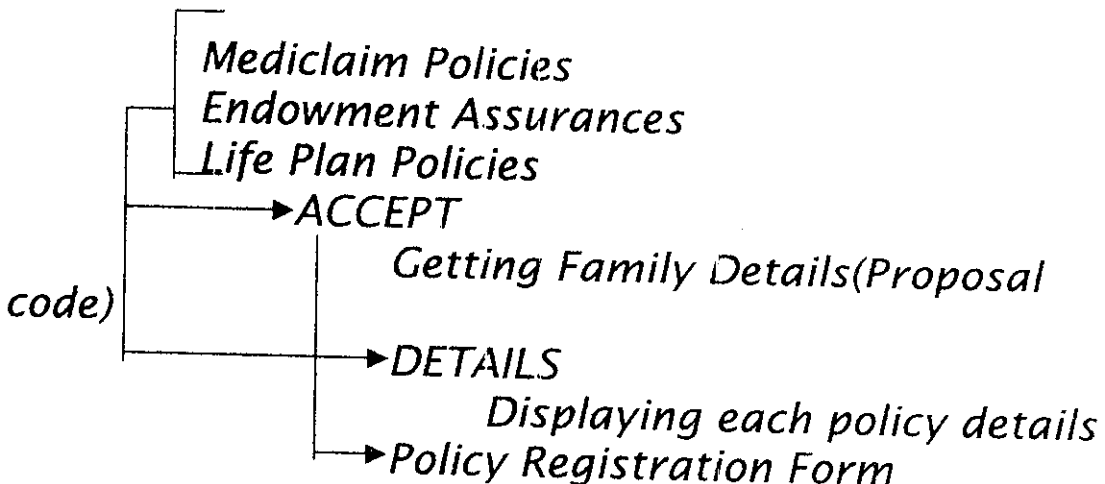
#### ◆ Data Entry

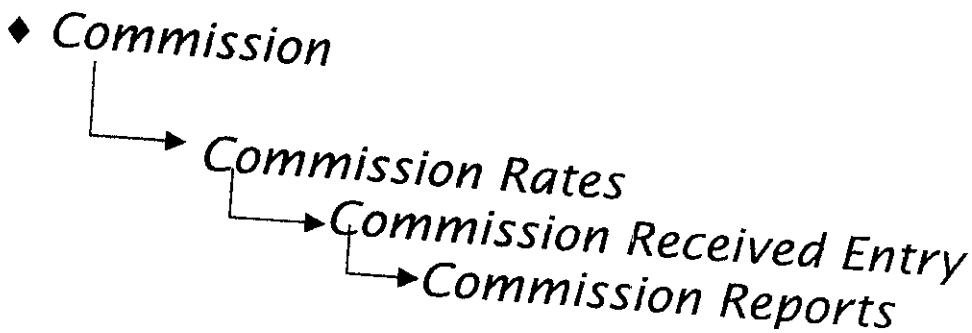
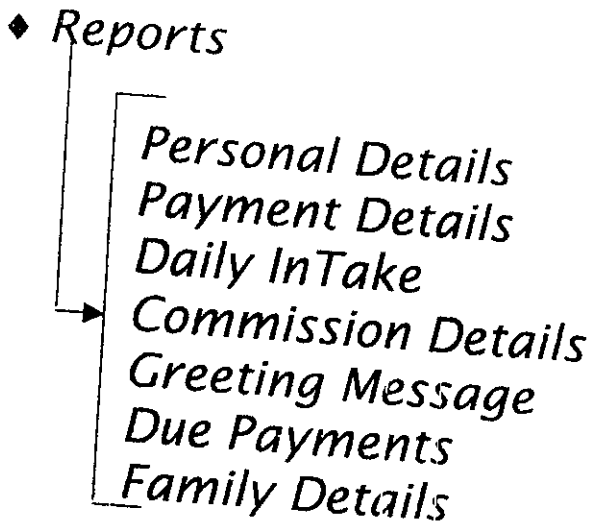
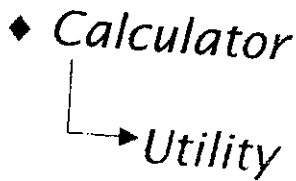
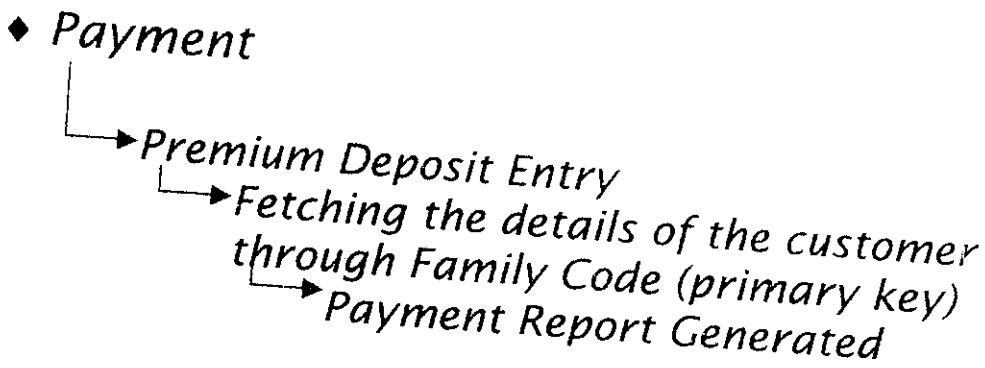


#### ◆ Search



#### ◆ Policies





## *6. TESTING & VALIDATION*

- *SYSTEM TESTING*
- *TESTING LEVELS*
- *VALIDATION AREAS*

## *6.1 SYSTEM TESTING :*

*The development of a software involves a series of production activities where opportunities for injection of human fallibilities are enormous. Because of the human inability to perform and communicate with perfection, software development is accompanied by quality and assurance.*

*Two of the main system testing techniques are*

- ✓ White box testing.*

*This testing method is used to assure that all independent paths are experimented at least once, logical decisions and if loops were executed at their true and false boundaries.*

- ✓ Black box testing.*

*This method is used to detect and rectify incorrect and missing functions. Interfacing errors, performance errors, initialization errors and termination errors were also found using this technique.*



## *6.2 TESTING LEVELS :*

*The various testing levels are as follows*

*✓ Unit testing.*

*Unit testing focuses verification effort*

*on the smallest units of software design of the module.*

*✓ Integration testing.*

*Integration testing is a systematic technique for constructing the program structure while at the same time unit tested modules were taken and program structure that was specified in the design was built and then testing was carried out. Here, the bottom-up approach was applied.*

*✓ Validation testing.*

*Validation testing is carried out to verify if the software functions in the same manner expected of by the customer. So, ALPHA testing is carried out to ensure validity.*

- ✓ Total testing.

The whole application system will be tested once the units are tested along with its integration with the rest and errors encountered are corrected.

### 6.3 VALIDATION AREAS :

Validations are a must for any system to function in an error-free manner. Validations ensure that user misconceptions and carelessness do not affect the system.

Some of the areas where validations checks have to be ensured in order to prevent various types of errors are

- ✓ Interfaces.
- ✓ Local data structure integrity.
- ✓ Boundary conditions.
- ✓ Independent paths.
- ✓ Error handling paths.
- ✓ Empty variables. . . etc.

## *7. CONCLUSION*

*No progress can be effectively marked without sincere effort. Negligence in any of the stages of the project can cost heavily in the outcome of the same. Each and every stage of the project has its own say in the final outcome.*

*The system study will only teach us the details of the existing system and its prevailing drawbacks. A proper study should be ensured in order to proceed from there.*

*The analysis phase enables us to slowly steady the gap between existing drawbacks and its rectified proposal. Analysis provides us with aroused alertness while getting on with our system.*

*Designing phase should involve a mixture of ideas evolved due to proper study and analysis. It should support features unavailable for use by earlier systems. User*

friendliness and appropriateness are also issues to be looked into in the design phase.

Testing and validation part affects most in the success rate of the system. The least amount of erring opportunities are placed only due to careful observation in this stage. User should not be prone to any kind of error making opportunities during execution. This makes it a very important part of any project development.

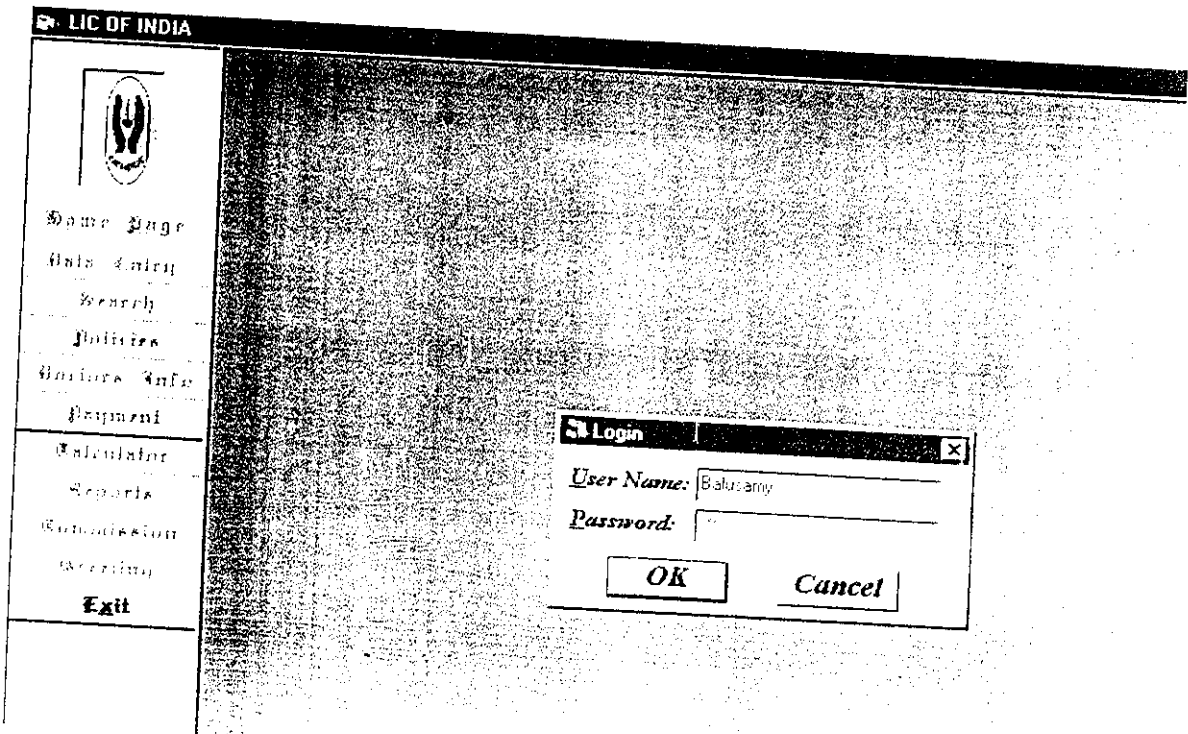
Our project too as discussed above was prone to all the stages during its development and we hope the user finds it just as comfortable as we expect it to be for him. This is flexible enough to accommodate changes in future if any, as the saying by our nation's father, "THE MEANS WOULD FOLLOW ONCE THE NEED ARISES "... should be supported.

## *8.APPENDIX*

- *INPUT DESIGN(FORMS).*
- *DATABASE STRUCTURE.*
- *OUTPUT DESIGN(REPORTS).*
- *INPUT DESIGN CODING*
- *REFERENCES.*

## 8.1 INPUT DESIGN:

Form Name: Menumain



# PERSONAL DETAILS :

**Personal Details**

<i>Proposal Code</i>	<input type="text"/>		<i>Name</i>	<input type="text"/>	
<i>Designation</i>	<input type="text"/>	<i>Sex</i>	<input type="radio"/> M <input type="radio"/> F	<i>Rating</i>	<input type="text"/>
<i>Religion</i>	<input type="text"/>		<i>Category</i>	<input type="text"/>	
<i>DOB [Record]</i>	<input type="text"/>				

<b>Communication Numbers</b>		<b>Address</b>	
<i>Tel. Nos. [Res]</i>	<input type="text"/>	<i>Fax No.</i>	<input type="text"/>
<i>Tel. Nos. [Off]</i>	<input type="text"/>	<i>Area</i>	<input type="text"/>
<i>Mob. /Pag. No.</i>	<input type="text"/>		
<i>E-Mail</i>	<input type="text"/>		

<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

# SEARCH RESULT :

SearchResult x

<u>Family Code</u>	<input type="text"/>	<u>Head</u>	<input type="text"/>	<u>Name</u>	<input type="text"/>
<u>Policy No.</u>	<input type="text"/>	Sex	<input type="radio"/> M	<u>Full Name</u>	<input type="text"/>
<u>P. Code</u>	<input type="text"/>		<input type="radio"/> F		
<u>Designation</u>	<input type="text"/>	<u>DOE [Record]</u>	<input type="text" value="3/12/03"/>	<u>Age Proof</u>	<input type="text"/>
				<u>Age</u>	<input type="text"/>

<b>Personal and Family History</b>	<i>Occupation Details and Remarks</i>	<i>Medical History</i>
------------------------------------	---------------------------------------	------------------------

<u>Place of Birth</u>	<input type="text"/>	
<u>Nationality</u>	<input type="text"/>	
<u>Education</u>	<input type="text"/>	
<u>Marrriage Date</u>	<input type="text" value="2/17/03"/>	
<u>Spouse's Name</u>	<input type="text"/>	
<u>Father's Name</u>	<input type="text"/>	

<u>Family History Date</u>	<input type="text" value="2/17/03"/>	
	<u>Father</u>	<u>Mother</u>
<u>Age</u>	<input type="text"/>	<input type="text"/>
<u>State of Health</u>	<input type="text"/>	<input type="text"/>
<u>If Dead, Age at Death</u>	<input type="text"/>	<input type="text"/>
<u>Cause of Death</u>	<input type="text"/>	<input type="text"/>

I<
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>I



# POLICIES :

 Policies

<i>Mediclaim Insurances</i>	<i>Endowment Assurances</i>	<i>Life Plan Policies</i>
<ul style="list-style-type: none"><li><i>◦ Whole Life Policy</i></li><li><i>◦ Endowment Assurance Policy</i></li><li><i>◦ Asha Deep</i></li></ul>		

**ACCEPT**

**DETAILS**

बिमा पत्रिका बिमा पत्रिका बिमा पत्रिका

*Min. Sum Assured*

Rs.30,000

*Min. Age at Entry*

18 Yrs.

*Max. Age at Entry*

60 Yrs.

*Mode*

All ( i.e., Yly,Hly,Qly,Mly )

<<< Back

## Jeevan Sathi

<i>Min. Sum Assured</i>	Rs. 10,000
<i>Min. Age at Entry</i>	20 (mean age) (both major)
<i>Max. Age at Entry</i>	50 (mean age)
<i>Mode</i>	All
<i>Maximum Maturity Age</i>	70 Yrs.

<<< Back

*Jeevan Sukanya*

*Min. Sum Assured*

Rs. 10,000

*Max. Sum Assured*

Rs. 15,00,000 if the age l.b.d as  
on date of proposal is less than 10  
Rs. 25,00,000 and above 10 years

*Mode Of Payment Of Premium*

Yly . Hly . Qly and Mly

<<< Back

# FAMILY DATA ENTRY :

**Family Data Entry** X

**Family Code**       **Head**       **Name**

**Policy No**       **Proposal Code**       **Full Name**

**Designation**       **DOB [Record]**       **Age Proof**

**Sex**    G   M    C   F

Personal and Family History	Occupation Details and Remarks	Medical History
<b>Identification Mark</b> <input type="text"/>		<b>Last Del. Dt.</b> <input type="text"/>
<b>Major Illness</b> <input type="text"/>		<b>Last Mens. Dt.</b> <input type="text"/>
<b>Operation/Accident</b> <input type="text"/>		<b>Date of Medical Examination</b> <input type="text" value="2/17/03"/>
<b>Special Report</b> <input type="text"/>		<b>Doctor's Name</b> <input type="text"/>
<b>Specs Details</b> <input type="text"/>		
<b>Dental Details</b> <input type="text"/>		
<b>Height</b> <input type="text"/>	<b>Weight</b> <input type="text"/>	<b>Chest</b> <input type="text"/>
	<b>Abd.</b> <input type="text"/>	<b>Pulse</b> <input type="text"/>
		<b>E.P.</b> <input type="text"/>
		<b>Blood G<sub>6</sub></b> <input type="text"/>

# DATA ENTRY :

**Data Entry**

Family Code:  Head:  Name:

Policy No.:  Proposal Code:  Full Name:

Designation:  DOB [Record]:  Age Proof:

Sex:  M  F Age:

Personal and Family History	Occupation Details and Remarks															
Place of Birth: <input type="text"/>	Family History Date: <input type="text" value="3 / 12 / 03"/>															
Nationality: <input type="text"/>																
Education: <input type="text"/>																
Marriage Date: <input type="text"/>																
Spouse's Name: <input type="text"/>																
Father's Name: <input type="text"/>																
	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 30%;"></th> <th style="width: 35%;">Father</th> <th style="width: 35%;">Mother</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">Age</td> <td><input type="text"/></td> <td><input type="text"/></td> </tr> <tr> <td style="text-align: center;">State of Health</td> <td><input type="text"/></td> <td><input type="text"/></td> </tr> <tr> <td style="text-align: center;">If Dead, Age at Death</td> <td><input type="text"/></td> <td><input type="text"/></td> </tr> <tr> <td style="text-align: center;">Cause of Death</td> <td><input type="text"/></td> <td><input type="text"/></td> </tr> </tbody> </table>		Father	Mother	Age	<input type="text"/>	<input type="text"/>	State of Health	<input type="text"/>	<input type="text"/>	If Dead, Age at Death	<input type="text"/>	<input type="text"/>	Cause of Death	<input type="text"/>	<input type="text"/>
	Father	Mother														
Age	<input type="text"/>	<input type="text"/>														
State of Health	<input type="text"/>	<input type="text"/>														
If Dead, Age at Death	<input type="text"/>	<input type="text"/>														
Cause of Death	<input type="text"/>	<input type="text"/>														

# DOCTORS DATA ENTRY :

## Doctors Data Entry

<i>Name</i>	<input type="text"/>	<i>Res. Address</i>	<input type="text"/>
<i>Specialist</i>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<i>Tel.No.[R]</i>	<input type="text"/>		
<i>Tel.No.[Q]</i>	<input type="text"/>		
<i>Mobile</i>	<input type="text"/>	<i>Clinic Address</i>	<input type="text"/>
<i>Location</i>	<input type="text"/>		
<i>Save</i>	<i>Clear</i>	<i>Exit</i>	

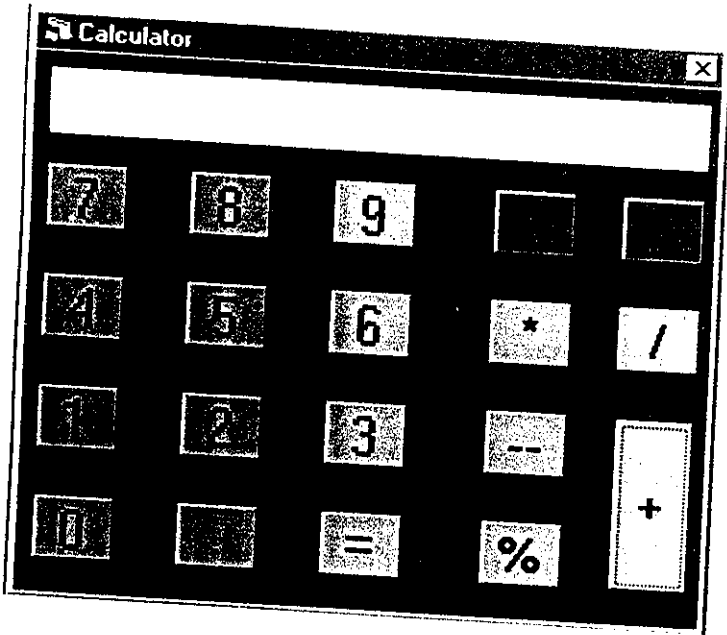
# PREMIUM DEPOSIT ENTRY :

<b>Family Code</b>	a13	<b>Policy Name</b>	JEEVAN SUKANTA
<b>Name</b>		<b>Age</b>	
		<b>Dob</b>	2 /21/03
<b>Term</b>	6	<b>Mode</b>	Monthly
<b>Prem. Term</b>		<b>S Date</b>	2 /21/03
<b>Date Of Payment</b>	2 /17/03		
<b>Premium</b>			
<b>Details Of Payment</b>	Cash		

**Payment**



# CALCULATOR :



# COMMISSION RATES :

Commission Rates

COMMISSION RATES			
	<i>1st Year</i>	<i>2nd/3rd Year</i>	<i>Subs. Years</i>
<i>2 to 4 Yrs.</i>	<i>5.00%</i>	<i>2.25%</i>	<i>2.25%</i>
<i>5 to 9 Yrs.</i>	<i>10.00%</i>	<i>5.00%</i>	<i>5.00%</i>
<i>10 to 14 Yrs.</i>	<i>20.00%</i>	<i>7.5%</i>	<i>5.00%</i>
<i>15 Yrs .and Above.</i>	<i>25.00%</i>	<i>7.5%</i>	<i>5.00%</i>

Next >>>

# COMMISSION RECEIVED ENTRY:

Commission Received Entry

## Policy Details

Family Code

Name

Policy

Initial Date

Term

Mode

Ann. Premium

Comm. Date

Comm. Received

## 8.2 TABLE DESIGN:

TABLE NAME: FAMIMAS

Field name	Type	Size
FAMCODE	Text	20
PCODE	Text	10
HNAME	Text	20
AGE	Number	2
DOB	DATE	1
SEX	Text	10
MARITALSTAT	Text	20
EDUCATION	DATE	
MARRYDATE	Text	1
FSTATE	Text	1
MSTATE	Text	1
FDDATE	DATE	
MDDATE	DATE	
FDAGE	NUMBER	3
MDAGE	NUMBER	3
FDCAUSE	Text	20
MDCAUSE	Text	20
OCCUPDET	Text	20
PROFESS	Text	20
ANNINC	Text	20
NATOFDUTY	Number	8
TAXPAYER	Text	20
PANNUM	Text	1
FULLNAME	Text	1
FATHNAME	Text	35
FAMHISDATE	DATE	25
FAGE	NUMBER	
MAGE	NUMBER	3
NAME	NUMBER	3
NATION	Text	20
POB	Text	15
	Text	15

Cont'd.....

SPOUSENAME	Text	20
DESIG	Text	20
AGEPROOF	Text	25
SOURCEINCOME	Text	20
REMARK	Text	25

TABLE NAME: MEDIMAS

FieldName	Type	Size
IDMARK	Text	20
MAJILL	Text	15
OPERACCI	Text	20
DATEOFACCI	DATE	
SPCLREPO	Text	20
BLDGP	Text	5
SPECDET	Text	5
DENTDET	Text	15
HT	Number	5
WT	Number	5
CHEST	Number	5
ABD	Number	5
PULSE	Number	5
BP	Number	5
LASTDELDATE	Date	
LASTMENSDATE	Date	
DOCNAME	Text	20
DATEMEDIEXAM	Date	

**TABLENAME: COMMTRANS**

<b>FieldName</b>	<b>Type</b>	<b>Size</b>
POLICYNO	Number	5
FAMCODE	Text	10
PROPOSALNO	Number	5
PAYAMT	Number	7
COMMDATE	Date	
COMMAMT	NUMBER	7

**TABLE NAME: DOCMAS**

<b>Fieldname</b>	<b>Type</b>	<b>Size</b>
DOCNAM	Text	20
AREA	Text	20
PHONRES	Number	15
PHONOFF	Number	15
MOBILE	Number	15
SPECIALISED	Text	25
PERADDS	Text	50
CLADDS	Text	50

**TABLE NAME: GREETMAS**

<b>FieldName</b>	<b>Type</b>	<b>Size</b>
GREETMSG	Text	200
CATEGORY	Text	20
FAMCODE	Text	10

**TABLE NAME: POLTRANS**

<i>FieldName</i>	<i>Type</i>	<i>Size</i>
FAMCODE	Text	20
PROPOSALNO	Text	5
POLICYNO	Number	5
TERM	Number	3
SDATE	Date	
PAYMODE	Text	10
INSAMT	Number	10
YAMT	Number	10

**TABLE NAME: PAYTRANS**

<i>FieldName</i>	<i>Type</i>	<i>Size</i>
POLICYNO	Number	10
FAMILYCODE	Text	10
MODEOFPAY	Text	10
AMT	Number	7
DATEOFPAY	Date	
BALINSAMT	Number	10
PNO	Text	5

**TABLE NAME: PDENTRY**

<i>FieldName</i>	<i>Type</i>	<i>Size</i>
PCODE	Text	6
NAME	Text	20
DESIG	Text	5
RELG	Text	10

Contd...

<i>FieldName</i>	<i>Type</i>	<i>Size</i>
DOB	Date	
SEX	Text	
RATING	Text	1
CATG	Text	1
TELRES	Number	10
TELOFF	Number	10
MOBPAG	Number	10
EMAIL	Text	20
FAX	Number	30
AREA	Text	10
RESADD	Text	15
COMMADD	Text	40
		40

TABLE NAME: POL

<i>FieldName</i>	<i>Type</i>	<i>Size</i>
POLNAM	Text	10
POLICYNO	Number	2



# 8.3 OUTPUT DESIGN : PROPOSAL REPORT



**A.BALUSWAMY**

**Insurance Consultant**

**Sree Amudhasurabhi Stores,**

**1441, Avinashi Road, peelamedu**

**Coimbatore-641004.**

**Tel: 04222594196, 98431-83813**

**surabi\_licbalu@yahoo.co.in**

PCODE:	NAME	AREA	RES.ADD:
TELRES:	TELOFF:	MOBNO:	
p02	murali	12345	
2571943	2571943	98431 22222	
p01	anish	678906	CMS school,coimbatore
2533740	2533740	9843112628	

# ***FAMILY DETAILS***



**A.BALUSWAMY**

Insurance Consultant

Sree Amudhasurabhi Stores,  
1441, Avinashi Road, peelamedu  
Coimbatore-641004.

Tel: 04222594196, 98431-83813

surabi\_licbalu@yahoo.co.in

FAMCODE	POLICYNO	TERM	PAYMODE
SDATE:	INSAMT	YAMT	
a13	7	6	Quarterly
3/2/98	100000	9873	

# ***DAILY IN-TAKE REPORT***



**A.BALUSWAMY**

Insurance Consultant

Sree Amudhasurabhi Stores,  
1441, Avinashi Road, peelamedu  
Coimbatore-641004.

Tel: 04222594196, 98431-83813

surabi\_licbalu@yahoo.co.in

FAMILYCODE:	POLICYNO:	MODEOFFPAY:	AMT:	BALINSAMT:
a13	4	cash	50000	45000

# DOCTORS INFORMATION



**A.BALUSWAMY**

Insurance Consultant

Sree Amudhasurabhi Stores,

1441, Avinashi Road, peelamedu

Coimbatore-641004.

Tel: 04222594196, 98431-83813

surabi\_licbalu@yahoo.co.in

DOCNAM:	AREA:	SPECIALISED:	PERADDS:		
CLADDS:		PHONOFF:	MOBILE:	PHONRES:	
pankaj	15 puram	plastic Surgeon	xyz		
abc		2398066	98431 31061	2470263	
hari	Race Course	heart	ndhyht		
ILDHJH		234567	9894198941	2874528	
ramkumar	Gandhipuram	cancer	dglkkk		
hhijkj		345879	34589980	4565776	

# RECEIPTS



**A.BALUSWAMY**  
Insurance Consultant  
Sree Amudhasurabhi Stores,  
1441, Avinashi Road, Peelamedu  
Coimbatore - 641004.  
Tel: 04222594196, 98431-83813  
surabi\_licbalu@yahoo.co.in

## PAY RECEIPT

FAMILY CODE      613

DATE OF PAY

01/09/09

POLICY NO      4

MODE OF PAY      cash

AMT      50000

BALINS.AMT:

45000

Signature,

(A. Baluswamy)

## 8.5 INPUT DESIGN CODING:

### 8.5.1 COMMISSION CODING:

```
Dim conn As New ADODB.Connection
Dim rs As New ADODB.Recordset
Dim rs1 As New ADODB.Recordset
Dim rs2 As New ADODB.Recordset
Private Sub Cmbfamcode_Click()
rs1.Open "select * from poltrans", conn, adOpenDynamic, adLockOptimistic
Dim comm As Integer
Dim s As String
Dim d As Date
Dim i As Integer
Dim j As Integer
s = Cmbfamcode.Text
rs.MoveFirst
Do While Not rs.EOF
    If Trim(UCase(s)) = UCase(rs("famcode")) Then
        Txtname.Text = rs("hname")
        Exit Do
    Else
        rs.MoveNext
    End If
Loop
rs1.MoveFirst
Dim a As String
Dim b As Integer
Do While Not rs1.EOF
    If Trim(UCase(s)) = UCase(rs1("famcode")) Then
        Txtpolno.Text = rs1("policyno")
        Txtmode.Text = rs1("paymode")
        Txtterm.Text = rs1("term")
        a = rs1("paymode")
        b = rs1("term")
        k = rs1("term")
        j = rs1("yamt")
        MsgBox j

        MsgBox rs1("insamt")
        DTPicker2.Value = rs1("sdate")
        i = Year(Now) - DTPicker2.Year
        MsgBox i
    End If
    rs1.MoveNext
End Do
```

```

Exit Do
Else
    rs1.MoveNext
End If
Loop
rs1.Close
If k > 1 And k <= 4 Then
    If i = 1 Then
        comm = 0.05 * j
        MsgBox comm
        Txtcommreceived.Text = comm
    End If
    If i = 2 Or i = 3 Then
        comm = 2.25 * j
        MsgBox comm
        Txtcommreceived.Text = comm
    End If
    If i > 3 And i <= k Then
        comm = 2.25 * j
        MsgBox comm
        Txtcommreceived.Text = comm
    End If
End If
If k >= 5 And k <= 9 Then
    If i = 1 Then
        comm = 0.1 * j
        MsgBox comm
        Txtcommreceived.Text = comm
    End If
    If i = 2 Or i = 3 Then
        comm = 0.05 * j
        MsgBox comm
        Txtcommreceived.Text = comm
    End If
    If i > 3 And i <= k Then
        comm = 0.05 * j
        MsgBox comm
        Txtcommreceived.Text = comm
    End If
Else
    comm = 0.05 * j
    MsgBox comm
    Txtcommreceived.Text = comm
End If
If k >= 10 And k <= 14 Then

```

```

If i = 1 Then
    comm = 0.2 * j
    MsgBox comm
    Txtcommreceived.Text = comm
End If
If i = 2 Or i = 3 Then
    comm = 0.075 * j
    MsgBox comm
    Txtcommreceived.Text = comm
End If
If i > 3 And i <= k Then
    comm = 0.05 * j
    MsgBox comm
    Txtcommreceived.Text = comm
End If
End If
If k >= 15 Then
    If i = 1 Then
        comm = 0.25 * j
        MsgBox comm
        Txtcommreceived.Text = comm
    End If
    If i = 2 Or i = 3 Then
        comm = 0.075 * j
        MsgBox comm
        Txtcommreceived.Text = comm
    End If
    If i > 3 And i <= k Then
        comm = 0.05 * j
        MsgBox comm
        Txtcommreceived.Text = comm
    End If
End If
Select Case a
Case "Monthly":
    Txtpreterm = b * 12
Case "Half Yearly":
    Txtpreterm = b * 2
Case "Quarterly":
    Txtpreterm = b * 4
Case "Yearly":
    Txtpreterm = b
End Select
Txtpremium.Text = j

```

```
End Sub
```

```
Private Sub Cmdback_Click()  
Unload frmcomm  
frmcommission.Show  
End Sub
```

```
Private Sub Cmdstore_Click()  
rs2.AddNew  
Call filltable  
rs2.Update  
MsgBox "Record added sucessfully"  
End Sub
```

```
Public Sub filltable()  
rs2("policyno") = Txtpolno.Text  
rs2("famcode") = Cmbfamcode.Text  
rs2("proposalno") = 0  
rs2("payamt") = Txtpremium.Text  
rs2("commdate") = DTPicker3.Value  
rs2("commamt") = Txtcommreceived.Text  
End Sub
```

```
Private Sub Form_Load()  
frmcomm.Left = 0  
frmcomm.Top = 0  
frmcomm.Height = MDIForm1.Height  
frmcomm.Width = 10000  
conn.Open "lic", "scott", "tiger"  
rs.Open "select * from famimas", conn, adOpenDynamic, adLockOptimistic  
rs2.Open "select * from commtrans", conn, adOpenDynamic, adLockOptimistic  
rs.MoveFirst  
Do While Not rs.EOF  
    Cmbfamcode.AddItem (rs("famcode"))  
    rs.MoveNext  
Loop  
End Sub
```



## 8.5.2 PAYMENT CODING :

```
Dim conn As New ADODB.Connection
Dim rs1 As New ADODB.Recordset
Dim rs As New ADODB.Recordset
Dim i As Integer
Private Sub Cmdsubmit_Click()
Call checkage
If i = 1 Then
    MsgBox "Record Not Added"
Else
    rs.AddNew
    Call fillpol
    rs.Update
    MsgBox "Record Added sucessfully"
End If
End Sub

Private Sub Command3_Click()
Unload Me
End Sub

Private Sub Form_Load()
conn.Open "jic", "scott", "tiger"
rs1.Open "select * from famimas", conn, adOpenDynamic, adLockOptimistic
rs.Open "select * from poltrans", conn, adOpenDynamic, adLockOptimistic
rs.MoveFirst
rs1.MoveFirst
Call fillfam
Call fillpol
Call clear
End Sub

Public Sub fillpol()
rs("famcode") = Txtfamicode.Text
rs("proposalno") = Txtprono.Text
rs("policyno") = Txtpno.Text
rs("term") = Txterm.Text
rs("sdate") = DTPicker2.Value
rs("paymode") = Lstmde.Text
rs("insamt") = Text1.Text
End Sub

Public Sub polmodify()
rs("famcode") = Txtfamicode.Text
rs.MoveFirst
```

```

Do While Not rs.EOF
If (UCase(Trim(s))) = rs("famcode") Then
rs.Update
Else
rs.MoveNext
End If
Loop
End Sub
Public Sub fillform()
Txtfamcode.Text = rs("famcode")
Cmbpcode.Text = rs("proposalno")
Txtpolno.Text = rs("policyno")
Txterm.Text = rs("term")
DTPicker1.Value = rs("sdate")
Lstmde.Text = rs("paymode")
End Sub

```

```

Public Sub clear()
Txtfamcode.Text = ""
Txtpromo.Text = ""
Txtpno.Text = ""
Txterm.Text = ""
DTPicker1.Value = ""
Lstmde.Text = ""
End Sub

```

```

Private Sub Txtfamcode_LostFocus()
Dim s As String
s = Txtfamcode.Text
rs1.MoveFirst
Do While Not rs1.EOF
If (UCase(Trim(s))) = UCCase(Trim(rs1("famcode"))) Then
Call poll
DTPicker3.Value = rs1("dob")
Txtpno.Text = rs1("policyno")
Exit Do
Else
rs1.MoveNext
End If
Loop
End Sub

```

```

Public Sub poll()
Txterm.Text = rs("term")
Txtpno.Text = rs("policyno")

```

```
Txtprono.Text = rs("proposalno")  
End Sub
```

```
Public Function checkage() As Boolean
```

```
Dim s As String
```

```
rs1.MoveFirst
```

```
s = Trim(UCase(Txtfamicode.Text))
```

```
Do While Not rs1.EOF
```

```
    If s = UCase(Trim(rs1("famcode"))) Then
```

```
        DTPicker3.Value = rs1("dob")
```

```
        Exit Do
```

```
    Else
```

```
        rs1.MoveNext
```

```
    End If
```

```
Loop
```

```
Select Case Txtprono.Text
```

```
    Case 1:
```

```
        If DTPicker2.Year - DTPicker3.Year < 17 Or DTPicker2.Year -  
DTPicker3.Year > 61 Then
```

```
            MsgBox "Sorry You cannot register this Policy"
```

```
            checkage = False
```

```
            i = 1
```

```
        Else
```

```
            MsgBox "You are Eligible to Register"
```

```
            checkage = True
```

```
        End If
```

```
        If Val(Text1.Text) < 30000 Then
```

```
            MsgBox "The minimum amount should be 30000"
```

```
            checkage = True
```

```
            Text1.SetFocus
```

```
        End If
```

```
    Case 2:
```

```
        If DTPicker2.Year - DTPicker3.Year < 11 Or DTPicker2.Year -  
DTPicker3.Year > 66 Then
```

```
            MsgBox "Sorry You cannot register this Policy"
```

```
            checkage = False
```

```
            i = 1
```

```
        Else
```

```
            MsgBox "You are Eligible to Register"
```

```
            checkage = True
```

```
        End If
```

```
        If Val(Text1.Text) < 10000 Then
```

```
            MsgBox "The minimum amount should be 10000"
```

```
            checkage = False
```

```
            Text1.SetFocus
```

```
        End If
```

Case 3:

If DTPicker2.Year - DTPicker3.Year < 17 Or DTPicker2.Year -  
DTPicker3.Year > 51 Then

MsgBox "Sorry You cannot register this Policy"

checkage = False

i = 1

Else

MsgBox "You are Eligible to Register"

checkage = True

End If

If Val(Text1.Text) < 50000 Then

MsgBox "The minimum amount should be 50000"

Text1.SetFocus

End If

Case 4:

If DTPicker2.Year - DTPicker3.Year < 19 Or DTPicker2.Year -  
DTPicker3.Year > 51 Then

MsgBox "Sorry You cannot register this Policy"

checkage = False

i = 1

Else

MsgBox "You are Eligible to Register"

checkage = True

End If

If Val(Text1.Text) < 10000 Then

MsgBox "The minimum amount should be 10000"

Text1.SetFocus

checkage = False

End If

Case 5:

If DTPicker2.Year - DTPicker3.Year < 12 Or DTPicker2.Year -  
DTPicker3.Year > 51 Then

MsgBox "Sorry You cannot register this Policy"

checkage = False

i = 1

Else

MsgBox "You are Eligible to Register"

checkage = True

End If

If Val(Text1.Text) < 40000 Then

MsgBox "The minimum amount should be 40000"

Text1.SetFocus

End If

Case 6:

If DTPicker2.Year - DTPicker3.Year < 17 Or DTPicker2.Year -  
DTPicker3.Year > 66 Then

MsgBox "Sorry You cannot register this Policy"

checkage = False

i = 1

Else

MsgBox "You are Eligible to Register"

checkage = True

End If

If Val(Text1.Text) < 100000 Then

MsgBox "The minimum amount should be 100000"

Text1.SetFocus

End If

Case 7:

If DTPicker2.Year - DTPicker3.Year < 0 Or DTPicker2.Year -  
DTPicker3.Year > 13 Then

MsgBox "Sorry You cannot register this Policy"

checkage = False

i = 1

Else

MsgBox "You are Eligible to Register"

checkage = True

End If

If Val(Text1.Text) < 10000 Then

MsgBox "The minimum amount should be 10000"

Text1.SetFocus

End If

Case 8:

If DTPicker2.Year - DTPicker3.Year < 0 Or DTPicker2.Year -  
DTPicker3.Year > 19 Then

MsgBox "Sorry You cannot register this Policy"

checkage = False

i = 1

Else

MsgBox "You are Eligible to Register"

checkage = True

End If

If Val(Text1.Text) < 25000 Then

```
MsgBox "The minimum amount should be 25000"  
Text1.SetFocus  
End If
```

Case 9:

```
If DTPicker2.Year - DTPicker3.Year < 17 Or DTPicker2.Year -  
DTPicker3.Year > 66 Then  
MsgBox "Sorry You cannot register this Policy"  
checkage = False  
i = 1  
Else  
MsgBox "You are Eligible to Register"  
checkage = True  
End If  
If Val(Text1.Text) < 50000 Then  
MsgBox "The minimum amount should be 50000"  
Text1.SetFocus  
End If  
End Select  
End Function
```

```
Public Sub fillfam()  
Textfamicode.Text = rs1("famcode")  
Textpno.Text = rs1("pcode")  
DTPicker3.Value = rs1("dob")  
End Sub
```

### 5.5 PROPOSAL DATA ENTRY :

```
Dim c As New ADODB.Connection  
Dim rs As New ADODB.Recordset
```

```
Private Sub Cmdadd_Click()  
AddNew  
Fill filltable  
Update  
MsgBox "Added succesfully"  
cmdclear.Enabled = True  
cmdedit.Enabled = True  
End Sub
```

```
Private Sub cmdclear_click()  
pcode.Text = ""  
name.Text = ""  
bdesig.Text = ""
```

```
Cmbreligion.Text = ""
DTPicker1.Value = ""
Cmbrating.Text = ""
Cmbcategory.Text = ""
Txtphres.Text = ""
Txtphoff.Text = ""
Txtmobile.Text = ""
Txtmail.Text = ""
Txtfax.Text = ""
Cmbarea.Text = ""
Txtresaddress.Text = ""
Txtcommaddress.Text = ""
Cmdedit.Enabled = False
cmdclear.Enabled = False
Cmdadd.Enabled = True
End Sub
```

```
Private Sub Cmdedit_Click()
Call filltable
rs.Update
MsgBox "editing finished"
End Sub
```

```
Private Sub Cmdmovefirst_Click()
rs.MoveFirst
Call fillform
Cmdedit.Enabled = True
cmdclear.Enabled = True
Cmdadd.Enabled = False
End Sub
```

```
Private Sub Cmdmovelast_Click()
rs.MoveLast
Call fillform
Cmdedit.Enabled = True
cmdclear.Enabled = True
Cmdadd.Enabled = False
End Sub
```

```
Private Sub Cmdmovenext_Click()
rs.MoveNext
If Not rs.EOF Then
rs.MovePrevious
End If
```

```
Call fillform
Cmdedit.Enabled = True
cmdclear.Enabled = True
Cmdadd.Enabled = False
End Sub
```

```
Private Sub Cmdmoveprev_Click()
rs.MovePrevious
If rs.BOF Then
rs.MoveNext
End If
Call fillform
Cmdedit.Enabled = True
cmdclear.Enabled = True
Cmdadd.Enabled = False
End Sub
```

```
Private Sub Form_Load()
frmfam.Left = 0
frmfam.Top = 0
frmfam.Height = MDIForm1.Height
frmfam.Width = 10200
c.Open "lic", "scott", "tiger"
rs.Open "select * from pentry", c, adOpenDynamic, adLockOptimistic
rs.MoveFirst
Call fillform
Txtpcode.Text = ""
Txtname.Text = ""
Cmbdesig.Text = ""
Cmbreligion.Text = ""
DTPicker1.Value = ""
Cmbrating.Text = ""
Cmbcategory.Text = ""
Txtphres.Text = ""
Txtphoff.Text = ""
Txtmobile.Text = ""
Txtmail.Text = ""
Txtfax.Text = ""
Cmbarea.Text = ""
Txtresaddress.Text = ""
Txtcommaddress.Text = ""
Cmdedit.Enabled = False
cmdclear.Enabled = False
End Sub
Public Sub fillform()
If rs("sex") = "m" Then
```



```

    Optmale.Value = True
Else
    Optfemale.Value = True
End If
Txtpcode.Text = rs("pcode")
Txtname.Text = rs("name")
Cmbdesig.Text = rs("desig")
Cmbreligion.Text = rs("relg")
DTPicker1.Value = rs("dob")
Cmbrating.Text = rs("rating")
Cmbcategory.Text = rs("catg")
Txtphres.Text = rs("telres")
Txtphoff.Text = rs("teloff")
Txtmobile.Text = rs("mobpag")
Txtmail.Text = rs("email")
Txtfax.Text = rs("fax")
Cmbarea.Text = rs("area")
Txtresaddress.Text = rs("resadd")
Txtcommaddress.Text = rs("commadd")
End Sub
Public Sub filltable()
If Optmale.Value = True Then
    rs("sex") = "m"
Else
    rs("sex") = "f"
End If
rs("pcode") = Txtpcode.Text
rs("name") = Txtname.Text
rs("desig") = Cmbdesig.Text
rs("relg") = Cmbreligion.Text
rs("dob") = DTPicker1.Value
rs("rating") = Cmbrating.Text
rs("catg") = Cmbcategory.Text
rs("telres") = Txtphres.Text
rs("teloff") = Txtphoff.Text
rs("mobpag") = Txtmobile.Text
rs("email") = Txtmail.Text
rs("fax") = Txtfax.Text
rs("area") = Txtfax.Text
rs("resadd") = Txtresaddress.Text
rs("commadd") = Txtcommaddress.Text
End Sub

```

## 8.4 REFERENCES :

- ✓ MANUAL FOR AGENTS -LIC OF INDIA
- ✓ READY RECKONER FOR LIC PREMIUMS  
-LIC OF INDIA

✓ Visual Basic 6.0 Hand Book- SSI

✓ Data Base Management System  
-C.J.Datt

✓ Software Engineering- Pankaj Jalot

Website :

[www.licindia.com](http://www.licindia.com)

[www.oracle8.com](http://www.oracle8.com)

## 2. POSSIBLE FUTURE ENHANCEMENTS

A successful system should always accommodate future changes in order to enhance its performances. For this it needs to be flexible enough and also be latest software-compatible. As future cannot be determined, we can't exactly what kind of enhancements could take place.

According to our idea about the project and its environment study, we believe the system would be upgraded into an online site where the agent interface will not be needed for the corporation and the people.

The number of policies supported by the system will also increase enabling better benefits reach the people. The security could also be increased once the online feature gets going.

These are some of the enhancements forseen for the near future.