P-1062

Lead Management System

PROJECT REPORT

Submitted in partial fulfilment of the requirements for the award of Degreee M.Sc. (Applied Science) Software Engineering



Submitted by

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UNDER THE GUIDANCE OF

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Sep-03

CERTIFICATE

CERTIFICATE



Department of Computer Science and Engineering Kumaraguru College of Technology

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This is to certify that the project work entitled
"Lead Management System"
has been submitted by

Mr. M. Arul Kumar

In partial fulfillment of the award of the degree of

Master of Science in Applied Science – Software Engineering of

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During the academic year 2003-2004

Guide

Head of the Department

Certified that the candidate was examined by us in the Project Work Viva Voce Examination held on $\frac{29/9}{203}$ and the University Register Number was 0037S0079.

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Date: 13-09-03

To WhomSoEver It May Concern

This is to certify that Mr. M. ArulKumar (Roll No. 2KSE01) M.Sc., Software Engineering 4th year Student of Kumaraguru College of Technology, Coimbatore, has successfully completed his project titled LEAD MANAGEMENT SYSTEM at our organisation from 20th June 2003 to 12th September 2003.

He underwent Application oriented training. During this period his performance was found to be good. We wish him success in all his future endeavours.

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DECLARATION

DECLARATION

I hereby declare that the project entitled "LEAD MANAGEMENT SYSTEM" submitted to Landmark InfoTech system & solutions (p) Ltd, Chennai in partial fulfillment of the requirements for the award of the degree of Master of Science (Applied Science) Software Engineering, is a record of original work done by me, under the supervision and guidance of Mr. Fernando., Project Manager, Landmark InfoTech system & solutions (p) Ltd, Chennai.

Date: 25-sep-03

M. A. B. Signature of the Student

M. Arul Kumar

0037\$0079

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Manager and Mr.Aravind Govindraj, Project Leader for the opportunity given

to me to do the Project and for their valuable guidance and technical support.

Date:

Arul Kumar . M (0037\$0079)

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SYNOPSIS

The project "Lead Management System" aims at the computerization of the products. The project aims to provide a more reliable, accurate, and fast solutions for various activities. This system maintains the Employee details, Marketing details, Stock and the Administrator, Where Employee shall approach the leads after approaching the leads, he needs to maintain Lead details. Marketing user shall look after the Product maintenance. All the task done by Employee and Marketing user can look After by Administrator.

This project "Lead Management System" is developed under ASP which has got the most powerful security features which is required by most of the vendors of this package. This system reduces the man power and time.

This project is developed using Html as Front end and Asp as Sever side

Technology and Oracle as Back end.

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CONTENTS

1. Introduction	3	
1.1 About the Organization	3	
1.2 Current Status of the Problem Taken up	5	
1.3 Relevance and Importance	7	
2. Software Requirements	13	
2.1 Software Specification	13	
2.1.1 Operating System	14	
2.1.2 HTML	14	
2.1.3 ASP	15	
2.1.4 ORACLE	20	
2.1.5 Script Language	21	
2.2 Hardware Specification	23	
3. Proposed Approach to the Product	25	
4. Details of the Design	28	
4.1 Module Description	28	
4.2 Context Analysis Diagram		
4.3 Data Flow Diagram		
4.4 Table Structure		

5. Implementation Details	43
5.1 Implementing Planning	43
5.2 System Conversion	43
5.3 User Training	44
6. Testing	46
6.1 Functional Testing	46
6.2 Stress Testing	46
6.3 Performance Testing	47
6.4 Structural Testing	47
6.5 White Box Testing	47
6.6 Data Testing	48
6.7 Loop Testing	48
6.8 Black Box Testing	48
7. Conclusion And Future Outlook	51
8. References	53
9. Appendices	55

INTRODUCTION

1. **INTRODUCTION**

1.1 ORGANISATION PROFILE

Landmark Info Tech Systems and Solutions (P) Ltd., is a part of the 25 years old Landmark Group, which operates large Marketing Management in various parts of the world .Landmark group give important to the Customers and non-customers

Landmark Group has been operating a large Financial companies in various parts of the world and predominantly in the Middle East. Landmark Group has ambitious global expansion plans and is gearing up to be one of the large Insurance groups in the world.

Landmark Group has been operating a large IT division for the last several years to cater to the in-house IT requirements of the group. The IT division has the active involvement and contribution from several senior operational and executive Heads of the Landmark Group, developed solutions to meet the ever-changing requirements of the industry.

The Landmark's IT division has been spinning off into a separate commercial venture with the concept of application oriented Information technology products and services to care to the requirements of the IT industry at large.

1.1 CURRENT STATUS OF THE PROBLEM TAKEN UP

Every day most of us find that computers have become part of our daily life. First the company may send their marketing employee to explain about the products, and they need to submit the lead details to the concern. In this process manually monitoring the lead records that is huge in size is difficult and it is also difficult to list out the leads. Beyond doubt this is a very tedious and time-consuming task. Without second thought to overcome the difficulty involved in this task, we have to computerize the system in automated manner. This helps the client to purchase various products and provides various options to the client.

Currently the existing system is basically a console interface system with no computational power and very less user friendliness. The features and requirements of the proposed system are arrived at after conducting a series of surveys, keeping and views the various problems faced by the employee, administrator and manager in the existing system.

Drawbacks of existing system

The following drawbacks are observed,

- Highly complex & time consuming
- Duplication of effort with same information
- Error due to manual work

Drawbacks which are present in the existing system are considered so as to make the new proposed system reach the user early.

1.2 RELEVENCE & IMPORTANCE

This "Lead Management" has several web pages and it is divided for two Users i.e. Registered/Existing Employee and a new Employee (or) non-registered Employee

New User

A new Employee has been register by administrator in the Employee list and then only the new employee register in the new staff list

A new Employee has to be register, then new Employee becomes a client of this company. if the new Employee becomes a registered user, he will be provided a unique employee id

The employee id will be automatically generated. While registering he has to give his personal information and Username, password. For a new user, before registering into the company, this website facilitates

the new employee to know the Leads information and news from the administrator

In Administration username and password is given by the company.

This user name and password is used only by the administrator In the administrator login Administrator maintain the details of employees and the reports of the other department and give news to the employees and marketing manager

In Marketing Management Username and Password also given by the company, This user name and password is used only by the Marketing Manager. In the marketing management login manager maintain the details of Category or product details

OVERVIEW OF PROPOSED SYSTEM

- Employee
- Marketing
- Administrator
- Stock
- Reports

Employee

Registered/Existing employee

In this module for each and every registered employee has a User Id and password, with the help of this Employee Id a Registered User can move into the following web pages /screens and keep contacts with the leads.

- View Lead details
- Update Lead details
- Delete Employee details
- Add Lead details
- View Category details
- View News from the administrator

Administrating User

In this module administrator look after the information about the employee, customer, marketing user. All the changes can be made by administrator alone. Administrator can move into the following screens

- View employee details
- Update employee details
- Delete employee details
- Add new Employee
- Report of the Leads
- Report of the category
- Report of the Deleted Leads
- Report of the Day Wise report
- Report of the News Report

Marketing User

- View the category details
- Add new category details
- Update category details
- Delete Category details
- View the Leads details



Pages Present in our Web Site

- ◆ Homepage
- ♦ About Us
- ◆ Login
- ◆ Register page
- ◆ Contact Us

SOFTWARE REQUIREMENTS

2. SOFTWARE REQUIRMENTS

The "LEAD MANAGEMENT SYSTEM" is developed for the internal use of Landmark InfoTech Limited. This project is developed using Asp3.0 as Server side Technology and Html as Front end tool and Oracle as Back end tool.

2.1 SOFTWARE SPECIFICATION

OPERATING SYSTEM : Microsoft Windows NT

CLIENT SIDE

: HTML, Visual InterDev

SERVER SIDE

: ASP, VB Scripting

BACKEND

: Oracle 8.0

WEB SERVER

: IIS. 5

2.1.1. OPERATING SYSTEM

An Operating System is a set of programs that manage and control the operations of the system. It acts as an interface between the user applications and computer hardware. Windows' NT is a networking operating system that was developed by Microsoft corporation. Windows' NT helps its users to share commonly used resources like files, printers etc., IIS supports Windows NT Operating system.

2.1.2. HYPER TEXT MARKUP LANGUAGE

FRONT END

HTML (Hyper Text Markup Language)

The simplest component of the web is HTML (Hyper Text Markup Language). The HTML is a simple language for formatting documents that are displayed in a web browser. The primary task of the browser is to render documents according to the HTML tags they contain and display them on the monitor.

Using the HTML editors you can publish information in form suitable for viewing with the browser, on or off the Internet. There's no reason that a company couldn't publish its internal documents in HTML format and make them available on the local area network. The benefits of this approach are many, and office 97 supports HTML publishing. Any document you can create with an office 97 applications can be converted to HTML format and published on a web server, either on the Internet or on a corporate intranet. People can locate the information they seek by following hyperlinks, a process they are already accustomed to information to up-to-date, at least as much as person(s) in charge can make it.

2.1.3. SERVER SIDE TECHNOLOGY

ASP (Active Server Pages)

Active Server Pages (ASP) provides a great new way of creating dynamic web pages, Instead of using the browser to locate the page. ASP uses another machine the web server before returning the results to the user of HTML.

ASP isn't the first technology to do this, but it's undoubtedly one of the easiest and fastest. It's different form many Microsoft technologies in the following respect. you can actually view Active Server Pages from any computer and with any browser. It has enabled developers to enhance their pages to a huge degree, and pages generated by ASP are fast becoming as common as those generated by HTML.

ASP was officially announced o the world by Microsoft on July 16th, 1996, codenamed "Denali". It was released to beta in November 1996, and shipped on December 12 1996. It gained much wider recognition when it was bundled with version 3 of Microsoft's Internet Information Server suite in March 1997, and has gaining

popularity steadily since then. In the long run, it could prove to be one of the finest innovations to emerge on the web, for Internet and intranet users alike.

Active Server Pages was considerable enhanced with the release of Internet Information Server 4.0 and personal web server 4.0 and now offers an enriched model for managing communications between a browser and your web server. Active Server Pages allow you to create dynamic forms

which can return feedback to the user, it allows you to access databases and return the sorted results on your website.

It allows you to update content on a web site without changing one job of HTML; and it allows customization on a per-user basis, making sites more useful for each individual.

Response Object

Active Server Pages Response Object Corresponds to an HTTP response. The methods and properties of this object control how information is sent from your web server to a web browser.

Server Object

Server Objects lets you to control and Query IIS programmatically ,giving you access to Web Services that you would need to code for every application.

Request Object

Request object is your link to receive the content from the browser. Request object consists of several collections that encapsulate the information sent by

the browser for each Request. Request object contains the information that the Browser sends to the Server.

Application Object

When you create a single Active Server Page, You're creating something like a procedure or subroutine. When you create a group of related Active Server Pages, you're creating an application. How ever an application is something more than a group of pages sitting on a hard drive. When Active Server Pages are joined together in an application, they have certain properties that they would otherwise lack.

Sessions Object

A Session is something that starts the moment a user requests a page form your web site and ends soon after the user leaves, Each Visitor to your web site is given an individual session can be used to store a visitor's preferences. Session can also be used to create virtual shopping carts. Session can be used to keep track of the habits of your visitors.

Internet Information Server (IIS)

IIS is the larger of the two web servers available form, Microsoft, and in order to use it you need to be running a large machine with NT Server. IIS

3.0 was the first version of the web server to actually be bundled with ASP 1.0. The latest release of IIS 5.0.

It provides the ability to provide web services, not only for web pages, but also for ftp site, nntp services and video and audio services. It is also designed to integrate seamlessly with many of Microsoft's other products. It integrates with the database facilities of SQL server, the management facilities of site server, and the E-mailing and messaging abilities of exchange.

However, IIS 5.0 needs to run on NT server 4.0 which in turn needs to be run on a large machine.

2.1.4. BACK END (ORACLE)

Creating a Database

Every business enterprise maintains large volumes of data for its operations. With more and more people accessing this data for their work the need to maintain its integrity and relevance increases.

Oracle 8i is an object oriented database management system (ORDBMS). It offers capabilities of both relational and object-oriented database systems. In general, object can be defined as reusable software codes which are location independent and perform a specific task on any application environment with little or no change to the code.

Oracle products are based on a concept known as the 'Client-Server Technology'. This concept involves segregating the processing of an application between two systems. One Performs all activities related to the database (server) and the other performs activities that help the user to interact with the application (Client)

A client or front end database application also interacts with the database by requesting and receiving information from the database server.

It acts as an interface between user and the database. Further, it also checks for validation against the data entered by the user.

The database server or back end is used to manage the database tables optimally among multiple clients who concurrently request the server for the same data. It also enforces data integrity across all client applications and controls database access and other security requirements.

2.1.5. Script Languages

It has only one variable type- the Variant Variable. A Variant is a relatively large (16-byte) variable that can hold any type of value- Integer, Long, String, Array, Object – any type. Variants are large because they need to be able to contain all other variables, as well as a value describing the type of value they contain. You used the VarType function to determine the type of value held in session variables. Session variables are Variants. The VarType function returns the Variant type value byte.

While scripting languages are easier to use than compiled languages, they also have a large overhead. Because of the extra load on the server required to parse and compile scripting languages, code you write in ASP

will not scale as well as code you write in compiled languages. Also, ASP scripts must run on the server. In contrast, compiled code can run on other servers and return the values to an ASP script. Use script to format responses and make calls to compiled code for efficiency. Use compiled components for database connectivity and to process business logic.

• VBScript

It is a subset of the Visual Basic for Applications (VBA) language used in the Microsoft Office suite and in many other commercially available applications, which in turn is a subset of Microsoft's Visual Basic language. All of these languages share an (almost) identical set of keywords, properties, and functions. The biggest difference between them, besides the lack of a few methods in VBScript, is that you can compile VB, but you can't compile VBScript. VBScript is the default ASP scripting language.

2.2 HARDWARE SPECIFICATION

The hardware specification listed is on minimum basis for optimum performance

Processor

: Intel Pentium Processor

Keyboard

: 101 keyboard

Monitor

: SVGA Monitor

Hard Disk Drive

: 4.3 GB Hard Disk

Mouse

: Logitech Mouse

Floppy Disk Drive : 1.44 Floppy Disk Drive

Ram

: 64 MB RAM

PROPOSED APPROACH TO THE PRODUCT

3. PROPOSED APPROACH TO THE PRODUCT

So we have to go for computerization of the above existing system in order to over come the difficulties in existing system the following features make the proposed system efficient.

- Reducing the transactions is made easy because of the reduction of manual work.
- * Reduces the consumption in the recording of each transaction.
- Reduces the time consumption in the preparation of various reports.
- Typical situation can be easily visualized with the help of attractive reports that helps the admin department to take decisions quickly and meaningfully.
- Enables quick references of necessary details.
- The screen layouts are user friendly with online messages.
- * The company can receive up-to-date information's.

Features of Proposed System

Lead Management is a web-based application in which all the Employee, Category, Lead details are maintained through net.

Lead Management is a software deals with the following:

- Maintenance of Lead details
- Maintenance of Employee details.
- Maintenance of Category details.
- Maintenance of Customer details.
- Maintenance of stock details.
- Recording all day-to-day transaction, which includes updating of new arrival of Leads and product, Employee etc.

DETAILS OF THE DESIGN

4. DETAILS OF THE DESIGN

4.1. MODULE DESCRIPTION

The Lead management system consists of the following major modules as

Employee

- View Lead details
- Update Lead details
- Delete Employee details
- Add Lead details
- View Category details
- View News from the administrator

Marketing User

- View the category details
- Add new category details

- Update category details
- Delete Category details
- View the Lead details

Administrating user

- View employee details
- Update employee details
- Delete employee details
- Add new Employee
- Report of the Leads
- Report of the category
- Report of the Deleted Leads
- Report of the Day Wise report
- Report of the News Report

Stock

- Purchasing
- Sales

Reports

- Lead Report
- Category Report
- Day report
- News report
- Delete Reports
- Sales Report
- Purchase Report

◆ Employee Module

In this module all the Lead Menu are maintained by the Employee. Employee shall explains about the product to the Lead, if the Lead satisfies about the product he may purchase the product. After purchasing the product from us they became a customer/client for us. Employee can get into category Menu & lead Menu alone. In Category Menu Employee can look up the stock status, where in lead menu they can Add/Delete lead details,

Modify Lead details. Any news from the Administrator can be viewed from the Lead Desk. Lead report is generated according to the details of the Lead.

Marketing user

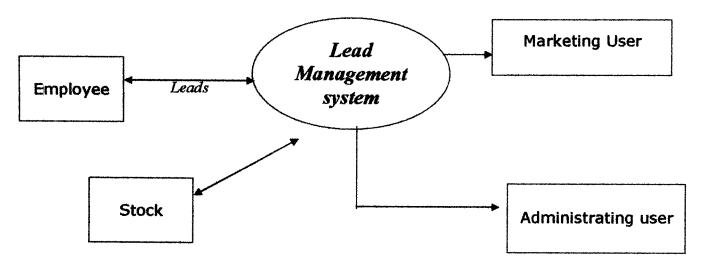
In this module all the Product Details are maintained by the Marketing User. Marketing user can view the Category product ,Update, Delete the Category Details. Marketing user can see the lead details. If they need to buy any products the stock will be maintained in the tables. For selling any product also stock level is maintained a .All the Products are maintained by this Marketing user alone. Finally Category report is generated in this module, this report shows the category of Products Available. Purchase Report, Sales Report is generated after a product is purchased, or selled. For each and every product separate code is given to identify the User, User friendly.

Administrating user

In this Administrating module they have a separate Login screen where all the Employee, Lead details, category details are maintained viewed in this screen. In this module they have a separate link, where if Administrator need 2 send any messages, they can send it too Employee nor

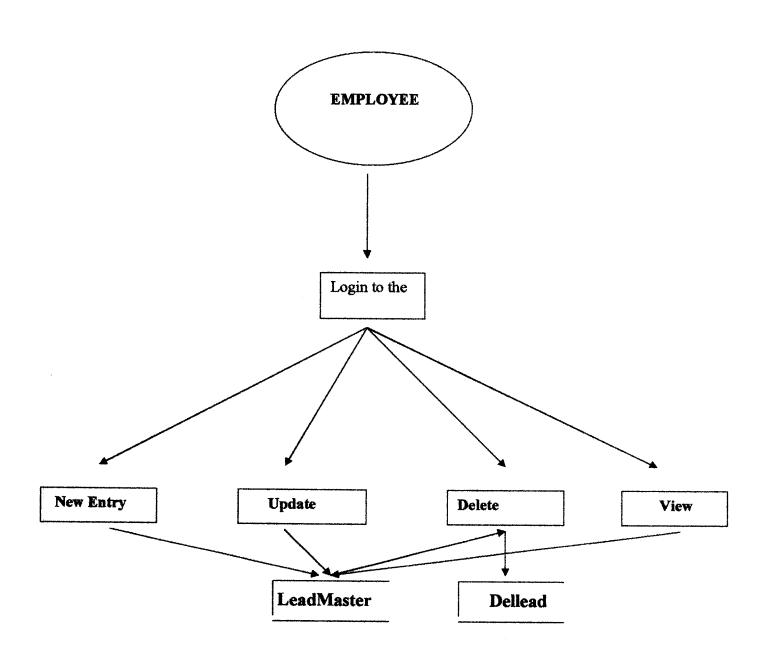
Marketing user. Administrator can look after all the process done by Employee & Marketing user. All the Employee details are maintained by the Administrator alone. By viewing the Employee menu, Administrator can easily view up the reports, or else Employee must submit the details to the Administrator table. So it is much User friendly. All the Reports can be viewed through this module, so it is much easier to Administrate and to have all Updated Details in this Module.

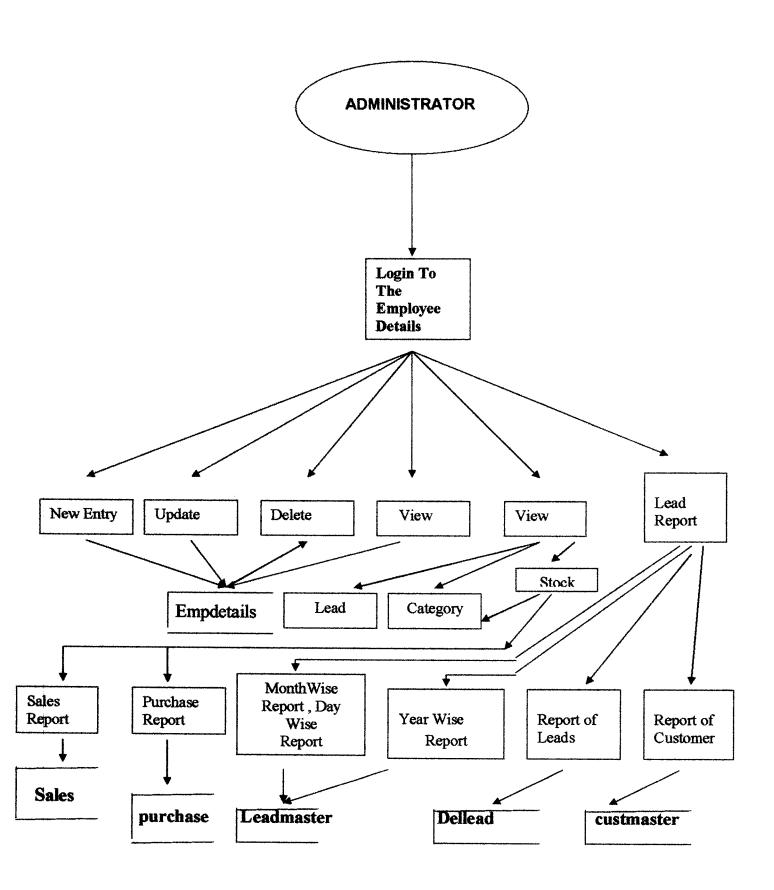
4.2. CONTEXT ANALYSIS DIAGRAM

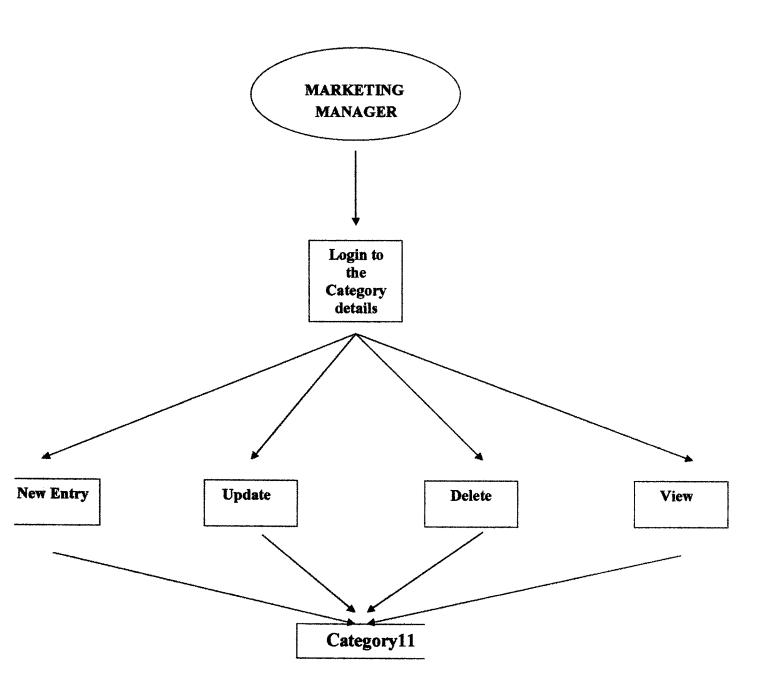


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4.3. DATA FLOW DIAGRAM







4.4. TABLE STRUCTURE

LEADMASTER

FIELDS	DESCRIPTION	TYPE
NA	LEAD NAME	VARCHAR2(20)
DOC	DATE OF CONTACT	DATE
COPERSON	CONTACT PERSON	VARCHAR2(20)
PHONE	PHONE	NUMBER(10)
EMAIL	E-MAIL ID	VARCHAR2(30)
FAX	FAX NUMBER	VARCHAR2(15)
MOBILE	MOBILE NUMBER	NUMBER(10)
AREA	AREA	VARCHAR2(15)
CITY	CITY	VARCHAR2(15)
TOWN	TOWN	VARCHAR2(15)
STATE	STATE	VARCHAR2(10)
COUNTRY	COUNTRY	VARCHAR2(10)
EID	EMPLOYEE ID	VARCHAR2(10)
COST	ITEM COST	NUMBER(5)
RDATE	REVIEW DATE	DATE

EMPDETAILS

FIELDS	DESCRIPTION	ТҮРЕ
EID	EMPLOYEE ID	NUMBER(6)
ENAME	EMPLOYEE NAME	VARCHAR2(20)
DOB	DOTE OF BIRTH	DATE
ADDRESS	ADDRESS	VARCHAR2(40)
PHONE	PHONE NUMBER	NUMBER(13)
EMAIL	E-MAIL ID	VARCHAR2(40)
MS	MARITAL STATUS	VARCHAR2(8)
GENDER	GENDER	VARCHAR2(6)
QUAL	QUALIFICATION	VARCHAR2(10)
EXP	EXPERIENCE	NUMBER(3)

DELLEAD

FIELDS	DESCRIPTION	ТҮРЕ
CNA	CONTACT NAME	VARCHAR2(20)
EMPID	EMPLOYEE ID	VARCHAR2(10)
CDATE	CONTACT DATE	DATE
REASON	REASON	VARCHAR2(300)
MOBILE	MOBILE NUMBER	NUMBER(10)
FAX	FAX NUMBER	NUMBER(15)
EMAIL	E-MAIL ID	VARCHAR2(30)

NEWUSER11

FIELDS	DESCRIPTION	ТҮРЕ
ENAM	EMPLOYEE NAME	VARCHAR2(15)
BR	BRANCH	VARCHAR2(15)
PWD	PASSWORD	VARCHAR2(10)
EMAIL	E-MAIL ID	VARCHAR2(20)
QUE	PASSWORD QUESTION	VARCHAR2(30)
ANS	PASSWORD ANSWER	VARCHAR2(20)
EMPID	EMPLOYEE ID	VARCHAR2(10)

ADMIN11

FIELDS	DESCRIPTION	ТҮРЕ
ADID	ADMINISTRATOR ID	VARCHAR2(20)
PASS	PASSWORD	VARCHAR2(10)

MARKET11

FIELDS	DESC RIPTION	ТҮРЕ
MAID	MARKETING USER ID	VARCHAR2(20)
PASS	PASSWORD	VARCHAR2(10)

ADD STOCK

FIELDS	DESCRIPTION	ТҮРЕ
CID	CATEGORY ID	VARCHAR2(15)
CNAME	CATEGORY NAME	VARCHAR2(15)
SC	SUB CATEGORY	VARCHAR2(15)
DOP	DATE OF PURCHASE	DATE
NOI	NO OF ITEMS	NUMBER(5)
POP	PRICE	NUMBER(5)
MRP	MRP	NUMBER(5)
PRODESC	PRODUCT DESCRIPTION	VARCHAR2(15)

SALES

DESCRIPTION	ТҮРЕ
CATEGORY NAME	VARCHAR2(20)
CATEGORY ID	VARCHAR2(20)
SUB CATEGORY	VARCHAR2(20)
EMPLOYEE ID	VARCHAR2(20)
NO OF ITEMS	NUMBER(5)
DATE OF SALE	DATE
PAYMENT MODE	VARCHAR2(10)
MRP	NUMBER(10)
	CATEGORY NAME CATEGORY ID SUB CATEGORY EMPLOYEE ID NO OF ITEMS DATE OF SALE PAYMENT MODE

5. IMPLEMENTATION DETAILS

Implementation is the stage of the project when the theoretical design is turned in to a system. This is the crucial phase in the system life cycle. Implementation means putting a new system design into operation. Following steps are considered in the implementation stage:

- Implementation Planning
- System Conversion
- User Training

5.1. Implementation Planning

This planning is a logical starting point to manage different activities that must be covered. A pre-implementation meeting with the personals from all departments is arranged.

5.2. System Conversion

Conversion is a process of changing from old system to the new one. The system implementation is done using the following conversion methods

- ◆ Direct Conversion
- ◆ Parallel Conversion

5.3. User Training:

Hands-on training to user is essential to make them comfortable with the system. Accordingly, two or three day demonstration and practical training with the past data are to be given to the users of the system.

TESTING

6. TESTING

Testing is a vital process to the success of any system. At first, the system is tested to see whether it produces correct outputs. Then, the system is tested for volume of transactions, stress and recovery from failure and usability.

6.1. Functional Testing

Functional testing is performed to specify the operating conditions, input values and expected results. All the functions in the system are tested with required parameters.

6.2. Stress Testing

The purpose of stress testing is to determine the limitation of the system. In this system, stress testing is performed to identify whether the package is able to handle all the abnormal situation.

6.3. Performance Testing

Performance testing is done with this system to verify the response time, execution time, throughput, primary and secondary memory utilization and traffic rate on data channel and communication links.

6.4. Structural Testing

Structural testing s performed to examine the internal processing logic of the system in each and every phase.

6.5. White Box testing

White box testing is done with the system, which derives test cases that do the following:

- Guarantee that all the independent paths within a module have been exercised at least once in the package.
- Exercise all logical decisions on their true and false sides.
- Execute all loops at their boundaries and within their operation bounds.
- Exercise internal data structures to ensure their validity.

One of the test case tools of white box testing is control structure testing.

Control Structure Testing

This test case design exercises the logical conditions contained in a programmed module of the package.

6.6. Data Flow Testing

The data flow testing method selects test paths of programmed according to the locations of definitions and uses of variables in the package.

6.7. Loop Testing

Loops are cornerstones for the vast majority of all algorithms implemented in software. Loop testing is done with the system that focuses exclusively on the validity of loop constructions.

6.8. Black box Testing

Black box testing method focuses on the functional requirements of the software. Using the black box testing method, the following errors are identified and rectified in the package.

- Incorrect or missing functions
- ♦ Interface errors
- Errors in data structures or external databases access
- ◆ Performance errors
- Initialization and termination errors.

Using the above testing procedures, the "e Audit" has been validated and the outcome of the test was in accordance with the requirements of the Management.

CONCLUSION AND FUTURE OUTLOOK

7. CONCLUSION AND FUTURE OUTLOOK

A good amount of user-friendly features have been incorporated in the system and it is possible for any user to exploit these features to get the maximum benefit.

Taking full advantage of the developments in the areas of Information Technology, the entire corporate world is now shifting itself to the Internet and intranet era for making available information any time and anywhere in the world for furtherance of its business.

Lead Management System has been achieved successfully. The implementation has been done in step-by-step process. Each module has been developed and tested. The system has been designed and run to satisfy the requirements of the organizations. The burden of the Administrator is very much reduced and the time of monitoring all the clients at a time in the network is optimized.

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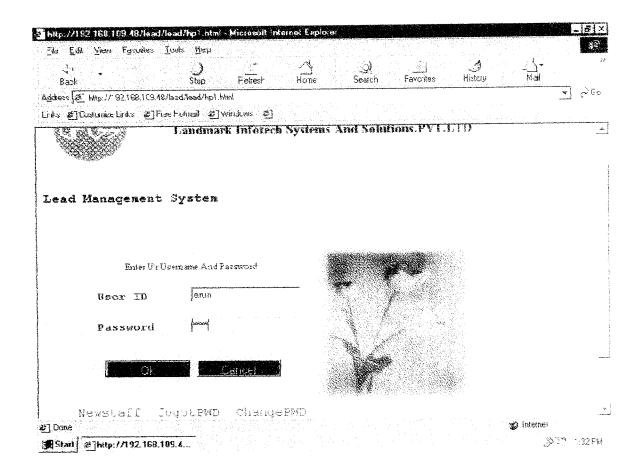
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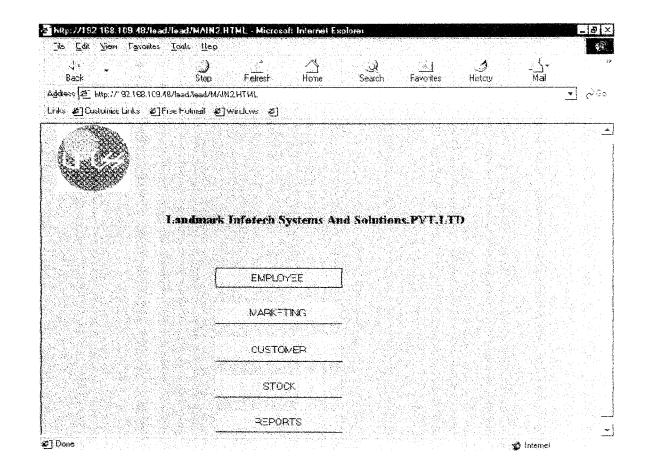
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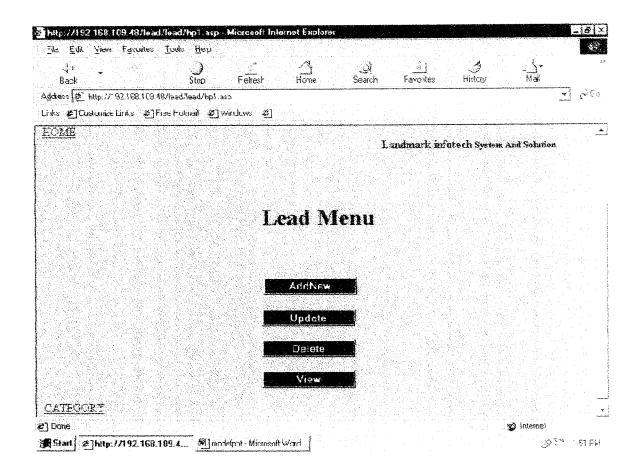
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- 3. Understanding the web servers., person education, Inc 2002
- 4. Alan Simpson "HTML publishing Bible" Computer Publications
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- 6. Scoot Hawkins "Apache: Web Server Administration" Addision-Wesley pub. co

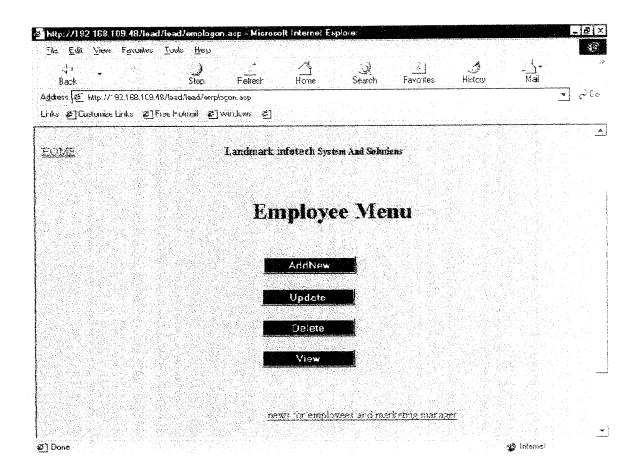
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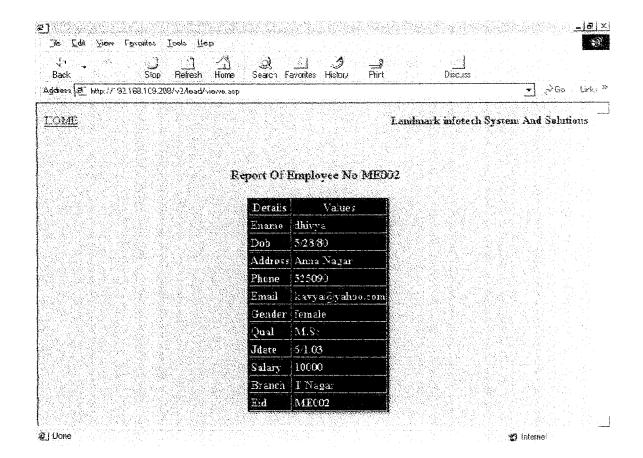


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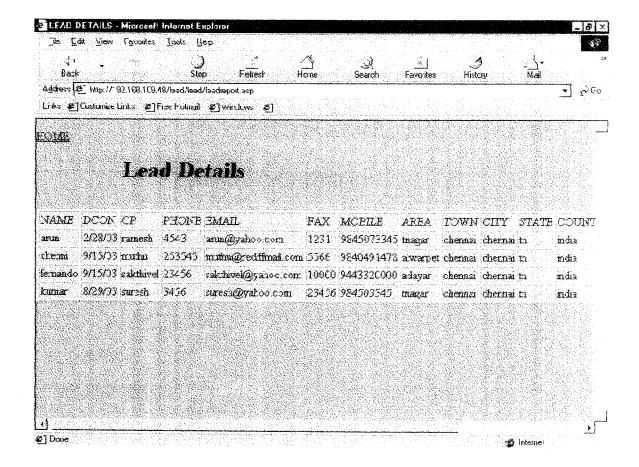








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