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Z 4526

M.B.A. DEGREE EXAMINATION, MAY/JUNE 2008.

Elective

BA 1728 — MERCHANT BANKING AND FINANCIAL SERVICES

(Regulation 2005)

Time : Three hours

Maximum : 100 marks

Answer ALL questions.

PART A — (10 × 2 = 20 marks)

1. How is 'Merchant banker' defined under the SEBI regulations?
2. What do you know of the IPO method of marketing securities?
3. Define the term 'prospectus'.
4. What is 'hire purchase finance'?
5. How is factoring different from forfeiting?
6. What is a chip card?
7. Distinguish between venture capital and development capital.
8. What are MMMFs?
9. How will you define the term 'housing'?
10. What is 'equity grading'?

PART B — (5 × 16 = 80 marks)

11. (a) What are the codes of conduct to be observed by Indian merchant bankers?

Or

- (b) State the disclosures to be made to the SEBI as part of general obligations of merchant bankers.

12. (a) Elaborate on the pre-issue activities involved in the management of public issue.

Or

(b) What are the advantages and disadvantages of private placement?

13. (a) What do you know the contract between the portfolio manager and the client? State the details of the contents of such a contract.

Or

(b) State the popular institutions that are engaged in credit syndication services in India.

14. (a) What is a financial lease? What are its special features? What tests will you use to determine that a lease is a financial lease?

Or

(b) Explain the method of reporting adopted for a hire purchase finance transaction.

15. (a) Identify the safeguards to be followed by a banker while granting consumer credit.

Or

(b) What are the causes for the slow growth of mutual funds in India? What are your suggestions to overcome this?

Time

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