

G 4524

M.B.A. DEGREE EXAMINATION, MAY/JUNE 2007.

Elective

BA 1728 — MERCHANT BANKING AND FINANCIAL SERVICES - *Elective*

(Regulation 2005)

Time : Three hours

Maximum : 100 marks

Answer ALL questions.

PART A — (10 × 2 = 20 marks)

1. What is OTCEI?
2. Who are QIBs?
3. What are euro issues?
4. What is meant by green shoe option?
5. What is credit syndication?
6. What is portfolio management?
7. What is leverage leasing?
8. What is hire purchasing?
9. Define venture capital?
10. What is meant by factoring?

PART B — (5 × 16 = 80 marks)

11. (a) Explain the services of merchant bankers. (16)

Or

- (b) Enumerate the SEBI's guidelines for merchant bankers in India. (16)

12. (a) Explain the pre-issue management activities performed by merchant bankers. (16)

Or

- (b) What are the different modes of public issue? What is an IPO? Explain the post issue management activities performed by merchant banker. (16)

13. (a) What are the functions of credit rating? Explain the benefits of credit rating to rated companies and investors. (16)

Or

- (b) Explain the classification of Mutual Funds., What factors should be considered before selecting a mutual fund? (16)

14. (a) Distinguish between financial lease and operating lease. Discuss the advantages of leasing. (16)

Or

- (b) What is hire purchase? In what ways it is different from leasing? Explain the guidelines applicable to banks for hire purchase business. (16)

15. (a) Discuss the scope of Venture Capital. Offer suggestions for the success of venture capital in India. (16)

Or

- (b) What are the facilities offered to credit card holders? Discuss the benefits and disadvantages of credit card to its holder, issuer and member establishments. (16)
